

Budget Estimates

Advanta Only

Monthly Investment Budget - Sample
100 Eligible Participants (PEPM)

| | Jul-20 | Aug-20 | Sep-20 | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Apr-21 | May-21 | Jun-21 | Total |
|-----------------------------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|
| Incentive Payments ⁽¹⁾ | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$3,840 |
| Management Fees ⁽²⁾ | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 1,200 |
| Onboarding ⁽³⁾ | 750 | | | | | | | | | | | | 750 |
| Total Estimated Budget | \$1,170 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$420 | \$5,790 |

Notes:

- (1) Assumes 100 eligible members with an estimated enrollment rate allowance of up to 40.0% (or up to 40 members). Also, includes allowance of up to 40.0% of enrolled members receiving \$20 monthly incentive (or up to 16 members per month).
- (2) Management fees are \$1.00 per eligible member per month.
- (3) One-time onboarding fee.

Advanta & Spot-It

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100 Eligible Participants

| | Jul-20 | Aug-20 | Sep-20 | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Apr-21 | May-21 | Jun-21 | Total |
|-----------------------------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|
| Incentive Payments ⁽¹⁾ | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$320 | \$3,840 |
| Management Fees ⁽²⁾ | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 1,800 |
| Onboarding ⁽³⁾ | 750 | | | | | | | | | | | | 750 |
| Total Estimated Budget | \$1,220 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$470 | \$6,390 |

Notes:

- (1) Assumes 100 eligible members with an estimated enrollment rate allowance of up to 40.0% (or up to 40 members). Also, includes allowance of up to 40.0% of enrolled members receiving \$20 monthly incentive (or up to 16 members per month).
- (2) Management fees are \$1.50 per eligible member per month.
- (3) One-time onboarding fee.