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AGENDA & REPORTS

July 26, 2023

12:00 PM

Moorestown Community House

SCHOOLS HEALTH INSURANCE FUND
MEETING: July 26, 2023
Moorestown Community House
12:00 PM

MEETING CALLED TO ORDER - OPEN PUBLIC MEETING NOTICE READ BY CHAIRMAN

Call to order

As Executive Director of the Schools Health Insurance Fund, I hereby certify that all provisions of the "Open Public Meeting Law", P.L. 1975, Chapter 231 have been met. Notice of this meeting was given to The Star Ledger, Courier Post and the Times of Trenton as well as the Administrators of each member School Board. A posting of this meeting notice has been placed on the public bulletin Board of all member school boards.

SINE DIE MEETING

FLAG SALUTE

ROLL CALL OF 2022-2023 BOARD OF TRUSTEES

Officers

Joseph Collins, Delsea Regional BOE-Chairman
Beth Ann Coleman, Collingswood BOE

Board of Trustees

Lisa Giovanelli, Rancocas Valley BOE
Christopher Lessard, Frankford Twp BOE
Evon DiGangi, Mt. Holly BOE
Nicholas Bice, Burlington Twp BOE
Jason Schimpf, Kingsway Regional School District
James Sekelsky, Newton BOE
Helen Haley, Voorhees Township BOE
John Bilodeau, Gloucester Twp BOE
Fran Adler, Clayton BOE
Katie Blew, North Hunterdon-Voorhees Regional HS

ELECTION RESULTS ANNOUNCED

FUND COMMISSIONER	MUNICIPALITY	BALLOT RECEIVED	FULL SLATE
	Alexandria BOE		
Patrick Doyle	Bellmawr BOE	Yes	Yes
Donna DiLapo	Berlin Borough BOE	Yes	Yes
Brian Latzke	Bethlehem BOE		
Frank Rizzo	Black Horse Pike BOE	Yes	Yes
Rene Metzgar	Blairstown BOE		
Timothy Mantz	Bloomsbury BOE		

Irfan Eveil	Bogata		
Ingrid Walsh	Burlington City BOE		
Nicholas Bice	Burlington Twp BOE	Yes	Yes
Nancy DeRiso	Byram BOE	Yes	Yes
Matthew Herzer	Califon BOE		
Andrew Polo	Chesterfield BOE		
Melissa Livengood	Cinnaminson Twp BOE		
Fran Adler	Clayton BOE		
	Clearview Regional BOE		
	Clinton BOE		
Beth Ann Coleman	Collingswood BOE	Yes	Yes
Vincent Marasco	Colts Neck BOE		
Cande Kristoff	Delran Township Public Schools		
Joseph Collins	Delsea Regional BOE	Yes	Yes
Robert Delengowski	Deptford Township BOE		
Gregory Wilson	East Greenwich BOE	Yes	Yes
Robert Cloutier	Eastern Camden County BOE		
Lori Youngclaus	Eatontown BOE		
Catarina Bilotta	ESC Morris County		
John Recchinti	Evesham BOE		
Dennis Nettleton	Ewing Township BOE		
Mark Leung	Florence Twp. BOE		
Christopher Lessard	Foundations Academy Charter		
Christopher Lessard	Frankford Twp BOE	Yes	Yes
	Franklin Township BOE		
Trish Birmingham	Franklin Township BOE (GC)	Yes	Yes
Rianna Ketch	Fredon Township BOE		
Molly Petty	Frelinghuysen BOE		
Janice Grassia	Gateway Regional BOE	Yes	Yes
Lisa Ridgway	Glassboro BOE	Yes	Yes
michael rohal	Glen Ridge BOE		
	Gloucester City BOE		
Amy Capriotti	Gloucester County SSSD		
Amy Capriotti	Gloucester County Vocational School District		
John Bilodeau	Gloucester Township Public Schools	Yes	Yes
Timothy Mantz	Greenwich Township BOE		
William Albert	Hanover Park BOE		
	Hardyston Twp BOE		
Robert Scharle	Harrison Township Boe	Yes	Yes
	High Point Regional BOE		

	Hope Township BOE		
Heather Spitzer	Hunterdon Central Regional HS		
	Jamesburg BOE		
Jason Schimpf	Kingsway Regional School District	Yes	Yes
Thomas Eldridge	Lawrence Township Public Schools		
	LEAP Academy		
Kelly Morris	Lebanon BOE		
Constance Stewart	Lenape Regional High School		
	Lenape Valley BOE		
Kathleen Huder	Lindenwold BOE		
Dawn Leary	Logan Township BOE		
Kimberly Lenox	Lower Alloways BOE		
Robert Kraft	Lumberton BOE		
Danielle Morolda	Mansfield Township BOE		
Denise Mennella	Mantua Township BOE	Yes	Yes
Michael Blake	Maple Shade BOE	Yes	Yes
Nikolas Vrettos	Medford Lakes BOE		
	Medford Township BOE		
	Mendham BOE		
Donna Mosner	Mendham Township Public Schools		
Jack Trent	Montgomery BOE		
James Heiser	Moorestown BOE		
Evon DiGangi	Mt. Holly Twp. BOE	Yes	Yes
Robert Wachter	Mt. Laurel Twp BOE	Yes	Yes
James Sekelsky	Newton BOE		
Kathryn Blew	North Hunterdon Voorhees BOE	Yes	Yes
Richard Kaz	Northern Burlington BOE		
Annette Wells	Oakland BOE		
Richard Rennie	Ogdensburg Borough School District	Yes	Yes
Nicholas Sarlo	Oxford BOE		
Anisha Coppin	Paulsboro BOE	Yes	Yes
John Ogunkanmi	Pennsauken BOE		
Amanda Miller	Pinelands Regional BOE		
Timothy Mantz	Pohatcong BOE		
	Ramapo Indian Hills Regional HS		
Lisa Giovanelli	Rancocas Valley Regional BOE	Yes	Yes
	Randolph BOE		
Robert O'Brien	Riverside Twp. BOE	Yes	Yes
Nick Mackres	Robbinsville BOE	Yes	Yes
Joseph Mondanaro	Roxbury Twp Public Schools		

Vincent Occhino	Sandyston-Walpack Consolidated BOE		
Peter Daquila	School District of the Chathams	Yes	Yes
Laura Archer	Shamong Township BOE		
Jinnee DeMarco	Somerset Hills	Yes	Yes
Dawn Leary	South Harrison BOE		
Casey DeJoseph	Southampton BOE		
Danielle Tarvin-Griffith	Springfield Township		
James McCullough	Sterling High School BOE		
Rene Metzgar	Stillwater BOE		
Derek Jess	Summit Public Schools	Yes	Yes
	Swedesboro-Woolwich BOE		
Patricia Palmieri	Tabernacle BOE		
Katherine Van Tassel	Upper Pittsgrove BOE		
Helen Haley	Voorhees Township BOE	Yes	Yes
Joseph Hurley	Wallkill Valley Regional BOE		
Timothy Mantz	Washington Borough BOE		
Patricia Rodgers	Watchung Borough School District		
Timothy Stys	Watchung Hills BOE	Yes	Yes
Steve Jakubowski	West Deptford BOE		
	West Morris BOE		
	White Township BOE		
Nancy McCabe	Woodbury City BOE		
Janice Grassia	Woodbury Heights BOE		
Laura Archer	Woodland Township BOE		
Shannon Dubois-Brody	Woodstown-Pilesgrove BOE	Yes	Yes

ATTORNEY SWEARS IN 2023-2024 OFFICERS AND BOARD OF TRUSTEES

ROLL CALL OF 2023-2024 BOARD OF TRUSTEES

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Jason Schmipf, Kingsway Regional School District

James Sekelsky, Newton BOE

Helen Haley, Voorhees Township BOE

John Bilodeau, Gloucester Twp BOE

Fran Adler, Clayton BOE
Katie Blew, North Hunterdon-Voorhees Regional HS
Derek Jess, Summit BOE

OPEN MINUTES: May 24, 2023 (**Appendix I**)

PUBLIC COMMENT: For Agenda Items Only

MOTION: *Motion to open the meeting to the public for agenda items only*

EXECUTIVE DIRECTOR (PERMA)
Monthly Report.....Page 8

PROGRAM MANAGER– (Conner Strong & Buckelew)
Monthly Report.....Page 18

GUARDIAN NURSES -
Monthly ReportPage 21

TREASURER – (Verrill & Verrill)
June and July 2023 Voucher ListPage 25
Monthly Report (May 2023)

ATTORNEY – (J. Kenneth Harris.)
Monthly Report

NETWORK & THIRD PARTY ADMINISTRATOR – (Aetna – Jason Silverstein)
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NETWORK & THIRD PARTY ADMINISTRATOR – (AmeriHealth – Kristina Strain)
Monthly Report.....Page 44

NETWORK & THIRD PARTY ADMINISTRATOR – (Horizon)
Monthly Report

PRESCRIPTION ADMINISTRATOR – (Express Scripts – Charles Yuk)
Monthly ReportPage 48

DENTAL ADMINISTRATOR – (Delta Dental – Brian Remlinger)
Monthly Report..... No Report

CONSENT AGENDAPage 55

Resolution 25-23: Designating the Fund Secretary as custodian of Fund recordsPage 56
Resolution 26-23: Authorizing signatures for Fund bank accounts.....Page 57
Resolution 27-23: Appointing the Fund Commissioners to the MRHIF.....Page 58

Revised Resolution 19-23: Broker Compensation.....	Page 59
Resolution 28-23: Authorizing Payment of Claim Dispute.....	Page 60
Resolution 29-23: June and July 2023 Bills List.....	Page 61

OLD BUSINESS

NEW BUSINESS

PUBLIC COMMENT

RESOLUTION - EXECUTIVE SESSION FOR CERTAIN SPECIFIED PURPOSES PERSONNEL - CLAIMS - LITIGATION

MEETING ADJOURNED

**SCHOOLS HEALTH INSURANCE FUND
EXECUTIVE DIRECTOR'S REPORT
JULY 26, 2023**

PRO FORMA REPORTS

Fast Track Financial Reports:

- April and May 2023 (page 11)

OPERATIONS & NOMINATIONS

ORGANIZATIONAL RESOLUTIONS

Pending the results of the election of officers, there are 3 Resolutions to be approved.

1. **Resolution 25-23** – Designating the Fund Secretary as custodian of Fund records
2. **Resolution 26-23** – Authorizing signatures for Fund bank accounts
3. **Resolution 27-23** – Appointing the Fund Commissioners to the MRHIF

In addition, Resolution 19-23 is being amended for two groups that have made commission fee adjustments since the May meeting. Subcontract agreements will be issued to the brokers by the end of this month.

OFFICE OF THE COMPTROLLER (OSC) Audit

With the assistance of the Fund Attorney, the Executive Director's office responded to a request for documentation on an audit the OSC conducted on one of our member entities regarding their health benefit broker procurement. The audit was unrelated to SHIF operations and activities. Response was sent electronically on 6/20/ 2023 and there has been no response or feedback.

NJSA 52:15C-14 (a) requires all local government and BOEs to aid and cooperate with any audit being conducted by the OSC. (b) states that the OSC is to have access to all "government records" as defined by the Open Public Records Act.

2023/2024 MEETING SCHEDULE

The Fund will be releasing a survey to the entire membership to gain a sense of where the meetings should be held. This will be released later this month.

CLAIMS & WELLNESS

WELLNESS

The deadline for the Wellness Grant Applications was July 21 in order to get the Wellness Grant Notices out when school commences, we are asking for the Committee to empower the Wellness Committee to determine the 2023-2024 budget. Formal approval will take place at the September meeting.

MOTION: *Motion to allow the Wellness Committee to determine the 2023-2024 Wellness program allocation.*

FINANCE & CONTRACTS COMMITTEE

MEDICAL TPA RFP

At the February MRHIF meeting, action was taken to release an RFP for a Medical TPA, State-wide. Since a 3-year contract exceeds \$12.5 million, the Fund's QPA submitted the RFP to the State Comptroller's office. The OSC believes that the MRHIF cannot RFP on behalf of the local Funds and select more than one vendor. PERMA, the MRHIF Attorney and QPA are working with the DCA to get an additional opinion. In the meantime, due to the time sensitivity, we are requesting the SHIF issue its own RFP for Medical TPA for one year. Should we get authorization to proceed at the MRHIF level for multiple vendors, the MRHIF may issue the RFP for 2025 for 3 years.

MOTION: *Motion to release an EUS RFP for Medical Third Party Administrator for a one year contract effective January 1, 2024.*

MRHIF MEETING

The MRHIF meet on June 14, 2023. The 2022 Fund Audit was approved with no comments or recommendations. It is available on the MRHIF website.

The following RFPs are being facilitated at the MRHIF level and being issued shortly:

1. Benefits Administration System
2. Medical TPA
3. Dental TPA
4. Near Site Health Centers
5. Marketing Consultant
6. Reinsurance

All RFPs will be reviewed by the MRHIF contracts committee before approval in September. The Contracts Committee recently lost some membership and is seeking new Commissioners! *Any Commissioner may join the Committee!*

A State-Wide new Business status was provided. All Funds are gaining membership in light of the SHBP renewal:

New Members by Fund	
July 1 - August 1, 2023	
	New Groups
BMED	3
Metro	4
NJHIF	5
CJHIF	3
SNJHIF	8
Coastal	1
SHIF	13

Also, the Commissioners approved to quote a new Fund, the Metropolitan HIF, which is currently a sub-Fund of the BMED and expected to become independent on 1/1/2024.

Lastly, the MRHIF Attorney and Program Manager finalized a stop loss confidentiality agreement with AmeriHealth between the Funds that have a contract with the carrier.

PCORI FEE

The Fund made this payment on behalf of its members this month and will be approved in the bills list.

SCHOOLS HEALTH INSURANCE FUND

FINANCIAL FAST TRACK REPORT

AS OF **April 30, 2023**

	<i>THIS MONTH</i>	<i>YTD CHANGE</i>	<i>PRIOR YEAR END</i>	<i>FUND BALANCE</i>
1. UNDERWRITING INCOME	39,906,692	392,040,055	1,700,454,884	2,092,494,940
2. CLAIM EXPENSES				
Paid Claims	32,683,666	340,598,838	1,399,009,644	1,739,608,482
IBNR	86,788	4,412,943	35,525,697	39,938,640
Less Specific Excess	-	(1,866,907)	(20,691,304)	(22,558,211)
Less Aggregate Excess	-	-	-	-
TOTAL CLAIMS	32,770,454	343,144,874	1,413,844,037	1,756,988,911
3. EXPENSES				
MA & HMO Premiums	9,298	93,111	567,257	660,368
Excess Premiums	800,861	7,844,040	46,104,714	53,948,754
Administrative	1,573,912	25,047,417	126,222,561	151,269,978
TOTAL EXPENSES	2,384,070	32,984,568	172,894,532	205,879,100
4. UNDERWRITING PROFIT/(LOSS) (1-2-3)	4,752,168	15,910,613	113,716,316	129,626,929
5. INVESTMENT INCOME	578,473	3,791,495	7,386,980	11,178,476
6. DIVIDEND INCOME	0	690,590	7,505,955	8,196,545
7. STATUTORY PROFIT/(LOSS) (4+5+6)	5,330,642	20,392,698	128,609,251	149,001,950
8. DIVIDEND	0	10,718,165	41,747,344	52,465,509
9. TRANSFERRED SURPLUS			28,079,045	28,079,045
10 STATUTORY SURPLUS (7-8)	5,330,642	9,674,533	114,940,953	124,615,486

SURPLUS (DEFICITS) BY FUND YEAR

Closed	Surplus	634,044	(8,958,544)	104,906,898	95,948,354
	Cash	(874,249)	1,093,207	121,290,751	122,383,957
2021/2022	Surplus	744,046	6,078,792	10,034,054	16,112,846
	Cash	(2,876,012)	(11,821,671)	26,178,861	14,357,190
2022/2023	Surplus	3,952,552	12,554,285		12,554,285
	Cash	(5,243,492)	32,969,545		32,969,545
TOTAL SURPLUS (DEFICITS)		5,330,642	9,674,533	114,940,952	124,615,486
TOTAL CASH		(8,993,753)	22,241,080	147,469,612	169,710,692

CLAIM ANALYSIS BY FUND YEAR

TOTAL CLOSED YEAR CLAIMS	2,267	1,866,097	1,029,546,471	1,031,412,567
FUND YEAR 2021/2022				
Paid Claims	205,628	32,589,060	351,754,517	384,343,577
IBNR	(284,206)	(35,046,100)	35,525,697	479,597
Less Specific Excess	0	(2,209,524)	(2,982,648)	(5,192,172)
Less Aggregate Excess	0	0	0	0
TOTAL	(78,578)	(4,666,564)	384,297,566	379,631,002
FUND YEAR 2022/2023				
Paid Claims	32,475,771	306,531,719		306,531,719
IBNR	370,994	39,459,043		39,459,043
Less Specific Excess	0	(45,420)		(45,420)
Less Aggregate Excess	0	0		0
TOTAL	32,846,765	345,945,342	0	345,945,342
COMBINED TOTAL CLAIMS	32,770,454	343,144,874	1,413,844,037	1,756,988,911

This report is based upon information which has not been audited nor certified by an actuary and as such may not truly represent the condition of the fund.

SCHOOLS HEALTH INSURANCE FUND

FINANCIAL FAST TRACK REPORT

AS OF **May 31, 2023**

	<i>THIS MONTH</i>	<i>YTD CHANGE</i>	<i>PRIOR YEAR END</i>	<i>FUND BALANCE</i>
1. UNDERWRITING INCOME	39,994,751	432,034,807	1,700,454,884	2,132,489,691
2. CLAIM EXPENSES				
Paid Claims	38,037,630	378,636,469	1,399,009,644	1,777,646,112
IBNR	32,261	4,445,204	35,525,697	39,970,901
Less Specific Excess	-	(1,866,907)	(20,691,304)	(22,558,211)
Less Aggregate Excess	-	-	-	-
TOTAL CLAIMS	38,069,891	381,214,766	1,413,844,037	1,795,058,802
3. EXPENSES				
MA & HMO Premiums	9,476	102,587	567,257	669,844
Excess Premiums	800,267	8,644,307	46,104,714	54,749,021
Administrative	2,691,727	27,739,144	126,222,561	153,961,704
TOTAL EXPENSES	3,501,469	36,486,037	172,894,532	209,380,569
4. UNDERWRITING PROFIT/(LOSS) (1-2-3)	(1,576,609)	14,334,004	113,716,316	128,050,320
5. INVESTMENT INCOME	564,477	4,355,972	7,386,980	11,742,953
6. DIVIDEND INCOME	0	690,590	7,505,955	8,196,545
7. STATUTORY PROFIT/(LOSS) (4+5+6)	(1,012,132)	19,380,566	128,609,251	147,989,817
8. DIVIDEND	0	10,718,165	41,747,344	52,465,509
9. TRANSFERRED SURPLUS			28,079,045	28,079,045
10 STATUTORY SURPLUS (7-8)	(1,012,132)	8,662,401	114,940,953	123,603,354

SURPLUS (DEFICITS) BY FUND YEAR

Closed	Surplus	380,668	(8,577,876)	104,906,898	96,329,023
	Cash	(822,058)	271,149	121,290,751	121,561,899
2021/2022	Surplus	82,518	6,161,309	10,034,054	16,195,363
	Cash	269,011	(11,552,660)	26,178,861	14,626,201
2022/2023	Surplus	(1,475,318)	11,078,967		11,078,967
	Cash	276,761	33,246,306		33,246,306
TOTAL SURPLUS (DEFICITS)		(1,012,132)	8,662,401	114,940,952	123,603,353
TOTAL CASH		(276,286)	21,964,794	147,469,612	169,434,406

CLAIM ANALYSIS BY FUND YEAR

TOTAL CLOSED YEAR CLAIMS	(15,796)	1,850,301	1,029,546,471	1,031,396,772
FUND YEAR 2021/2022				
Paid Claims	238,464	32,827,524	351,754,517	384,582,041
IBNR	(266,443)	(35,312,543)	35,525,697	213,154
Less Specific Excess	0	(2,209,524)	(2,982,648)	(5,192,172)
Less Aggregate Excess	0	0	0	0
TOTAL	(27,979)	(4,694,543)	384,297,566	379,603,023
FUND YEAR 2022/2023				
Paid Claims	37,814,962	344,346,681		344,346,681
IBNR	298,704	39,757,747		39,757,747
Less Specific Excess	0	(45,420)		(45,420)
Less Aggregate Excess	0	0		0
TOTAL	38,113,666	384,059,008	0	384,059,008
COMBINED TOTAL CLAIMS	38,069,891	381,214,766	1,413,844,037	1,795,058,802

This report is based upon information which has not been audited nor certified by an actuary and as such may not truly represent the condition of the fund.

SCHOOLS HEALTH INSURANCE FUND RATIOS

SCHOOLS HEALTH INSURANCE FUND													
RATIOS													
	FY 2021-22	2022-2023											
INDICES	YEAR END	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Cash Position	\$ 147,469,612	\$ 130,950,950	\$ 132,248,184	\$ 141,981,833	\$ 138,786,782	\$ 152,659,013	\$ 159,825,356	\$ 178,407,016	\$ 165,049,963	\$ 178,704,445	\$ 169,710,692	\$ 169,434,406	
IBNR	\$ 35,525,697	\$ 37,381,610	\$ 40,147,340	\$ 40,363,921	\$ 41,292,560	\$ 41,876,546	\$ 38,982,794	\$ 39,577,081	\$ 39,738,716	\$ 39,851,852	\$ 39,938,640	\$ 39,970,901	
Assets	\$ 179,147,750	\$ 178,338,254	\$ 176,355,052	\$ 176,614,001	\$ 179,040,286	\$ 188,950,554	\$ 191,461,986	\$ 197,593,154	\$ 199,637,148	\$ 197,515,158	\$ 195,355,970	\$ 193,607,380	
Liabilities	\$ 57,703,634	\$ 61,582,371	\$ 62,987,937	\$ 64,404,086	\$ 65,767,056	\$ 67,027,513	\$ 64,831,095	\$ 66,108,948	\$ 66,959,109	\$ 78,230,314	\$ 70,740,484	\$ 70,004,026	
Surplus	\$ 121,444,116	\$ 116,755,884	\$ 113,367,115	\$ 112,209,914	\$ 113,273,230	\$ 121,923,041	\$ 126,630,891	\$ 131,484,205	\$ 132,678,039	\$ 119,284,844	\$ 124,615,486	\$ 123,603,354	
Claims Paid -- Month	\$ 33,775,593	\$ 31,294,412	\$ 35,533,332	\$ 36,381,246	\$ 34,534,693	\$ 26,763,425	\$ 36,774,843	\$ 31,173,410	\$ 35,600,073	\$ 39,859,739	\$ 32,683,666	\$ 38,037,630	
Claims Budget -- Month	\$ 32,817,694	\$ 34,887,533	\$ 34,725,586	\$ 35,425,419	\$ 35,401,570	\$ 35,744,173	\$ 35,781,312	\$ 36,377,798	\$ 36,387,551	\$ 36,430,962	\$ 36,452,703	\$ 36,447,137	
Claims Paid -- YTD	\$ 389,418,087	\$ 31,294,412	\$ 66,827,744	\$ 103,208,990	\$ 137,743,683	\$ 164,507,108	\$ 201,281,951	\$ 232,455,361	\$ 268,055,433	\$ 307,915,173	\$ 340,598,838	\$ 378,636,469	
Claims Budget -- YTD	\$ 393,789,683	\$ 34,887,533	\$ 69,613,119	\$ 105,038,538	\$ 140,440,108	\$ 176,184,281	\$ 211,965,593	\$ 248,343,391	\$ 284,730,942	\$ 321,161,904	\$ 357,614,607	\$ 394,061,744	
RATIOS													
Cash Position to Claims Paid	4.37	4.18	3.72	3.9	4.02	5.7	4.35	5.72	4.64	4.48	5.19	4.45	
Claims Paid to Claims Budget -- Month	1.03	0.90	1.02	1.03	0.98	0.75	1.03	0.86	0.98	1.09	0.9	1.04	
Claims Paid to Claims Budget -- YTD	0.99	0.90	0.96	0.98	0.98	0.93	0.95	0.94	0.94	0.96	0.95	0.96	
Cash Position to IBNR	4.15	3.5	3.29	3.52	3.36	3.65	4.1	4.51	4.15	4.48	4.25	4.24	
Assets to Liabilities	3.1	2.90	2.80	2.74	2.72	2.82	2.95	2.99	2.98	2.52	2.76	2.77	
Surplus as Months of Claims	3.7	3.35	3.26	3.17	3.2	3.41	3.54	3.61	3.65	3.27	3.42	3.39	
IBNR to Claims Budget -- Month	1.08	1.07	1.16	1.14	1.17	1.17	1.09	1.09	1.09	1.09	1.1	1.1	

Schools Health Insurance Fund						
2022/2023 Budget Status Report						
as of May 31, 2023						
	Actual	Annualized	Certified	Actual	\$ Variance	% Variance
Expected Losses	Budget	Budget	as of 7/1/22	Expensed		
Medical Claims	355,707,206	388,660,006	370,886,514	346,369,527	9,337,679	3%
Prescription Claims	33,834,888	36,922,904	32,124,992	33,442,592	392,296	1%
Dental Claims	4,519,650	4,931,800	4,812,181	4,246,889	272,761	6%
Subtotal Claims	394,061,744	430,514,710	407,823,687	384,059,008	10,002,736	3%
Rate Stabilization Reserve	0	0	0	0	0	0%
DMO Premiums	79,398	86,873	82,066	102,587	(23,189)	-29%
Reinsurance						
Specific	8,649,934	9,453,688	8,896,097	8,644,307	5,627	0%
Total Loss Fund	402,791,076	440,055,271	416,801,850	392,805,902	9,985,175	2%
Expenses						
Legal	34,813	37,978	37,978	34,813	-	0%
Treasurer	24,226	26,428	26,428	24,226	0	0%
Administrator	1,997,743	2,183,179	2,039,388	1,996,655	1,087	0%
Program Manager	5,317,084	5,810,023	5,451,454	5,362,355	(45,271)	-1%
Local Entity Risk Management	5,687,372	6,223,002	6,054,652	5,680,532	6,841	0%
TPA - Med Aetna	6,135,231	6,698,437	6,143,047	6,139,773	3,470	0%
Program Manager - Guardian Nurses	1,021,019	1,115,892	1,050,076	991,375	29,644	3%
TPA - Med AmeriHealth Admin	1,499,701	1,637,117	1,793,143	1,499,558	143	0%
TPA - Med Horizon	18,141	19,804	25,061	17,552	589	3%
TPA - Vision	8,012	8,716	10,505	Included above in Med Aetna		
TPA - Dental	207,917	226,902	222,805	208,004	(87)	0%
Actuary	27,958	30,500	30,500	31,039	(3,081)	-11%
Auditor	18,513	20,196	20,196	18,513	0	0%
Subtotal Expenses	21,997,730	24,038,175	22,905,235	22,004,394	(6,664)	0%
Misc/Contingent Expenses	52,148	56,889	56,889	29,826	22,322	43%
Data Analysis System	82,951	90,492	90,492	82,951	0	0%
Wellness Program	555,926	607,582	571,746	307,896	248,030	45%
Affordable Care Act Taxes	137,306	150,065	141,138	137,381	(75)	0%
A4 Retiree Surcharge	6,402,730	6,995,880	6,675,957	6,408,092	(5,362)	0%
Plan Documents	27,500	30,000	30,000	27,500	-	0%
Total Expenses	29,256,291	31,969,083	30,471,458	28,998,039	258,251	1%
Total Budget	432,047,367	472,024,355	447,273,307	421,803,941	10,243,426	2%

Schools Health Insurance Fund CONSOLIDATED BALANCE SHEET

AS OF MAY 31, 2023

BY FUND YEAR

	SHIF 2022/2023	SHIF 2021/2022	CLOSED YEAR	FUND BALANCE
ASSETS				
Cash & Cash Equivalents	33,246,306	14,626,201	121,561,899	169,434,406
Assessments Receivable (Prepaid)	11,771,099	(0)	-	11,771,099
Interest Receivable	-	-	1	1
Specific Excess Receivable	-	1,888,906	748,417	2,637,323
Aggregate Excess Receivable	-	-	-	-
Dividend Receivable	-	-	-	-
Deferred Assessment Receivable	-	-	407,249	407,249
Prepaid Admin Fees	1,694	-	-	1,694
Other Assets	9,355,608	-	-	9,355,608
Total Assets	54,374,708	16,515,107	122,717,565	193,607,380
LIABILITIES				
Accounts Payable	-	-	-	-
IBNR Reserve	39,757,747	213,154	-	39,970,901
A4 Retiree Surcharge	3,051,106	-	-	3,051,106
Dividends Payable	-	-	3,101,353	3,101,353
Retained Dividends	-	-	23,287,189	23,287,189
Accrued/Other Liabilities	486,888	106,589	-	593,477
Total Liabilities	43,295,740	319,743	26,388,542	70,004,026
EQUITY				
Surplus / (Deficit)	11,078,967	16,195,363	96,329,023	123,603,354
Total Equity	11,078,967	16,195,363	96,329,023	123,603,354
Total Liabilities & Equity	54,374,708	16,515,107	122,717,565	193,607,380
BALANCE	-	-	-	-

This report is based upon information which has not been audited nor certified
by an actuary and as such may not truly represent the condition of the fund.
Fund Year allocation of claims have been estimated.

REGULATORY
SCHOOLS HEALTH INSURANCE FUND
YEAR: 2022/2023

<u>Monthly Items</u>	<u>Filing Status</u>
Budget	Filed
Assessments	Filed
Actuarial Certification	Filed
Reinsurance Policies	Filed
Fund Commissioners	Filed
Fund Officers	Filed
Renewal Resolutions	Filed
Indemnity and Trust	Filed
New Members	Filed
Withdrawals	N/A
Risk Management Plan and By Laws	Filed
Cash Management Plan	Filed
Unaudited Financials	Filed
Annual Audit	June 30, 2022 - filed
Budget Changes	N/A
Transfers	N/A
Additional Assessments	N/A
Professional Changes	N/A
Officer Changes	N/A
RMP Changes	N/A
Bylaw Amendments	N/A
Contracts	Filed
Benefit Changes	N/A

Indemnity and Trust Agreement Compliance Listing

MEMBER	I&T END DATE
Sandyston-Walpack Consolidated School District	12/31/2021
Robbinsville BOE	7/1/2022
Lumberton BOE	12/31/2022
Berlin Borough BOE	6/30/2023
Burlington City BOE	6/30/2023
Califon BOE	6/30/2023
Eatontown BOE	6/30/2023
Evesham Twp BOE	6/30/2023
Ewing Township BOE	6/30/2023
Foundations Academy	6/30/2023
Franklin Township School District(h)	6/30/2023
Glen Ridge Public Schools	6/30/2023
Gloucester County Vo Tech	6/30/2023
Gloucester SSSD	6/30/2023
Leap Academy University Charter School	6/30/2023
Lenape BOE	6/30/2023
Lenape Valley Regional BOE	6/30/2023
Lower Alloways Creek BOE	6/30/2023
Mendham Borough School District	6/30/2023
Mount Laurel Township Schools	6/30/2023
Newton BOE	6/30/2023
Stillwater Township BOE	6/30/2023
Woodbury City BOE	6/30/2023
Gloucester City School District	9/30/2023
North Hunterdon -Voorhees BOE	9/30/2023

School's Health Insurance Fund

Program Manager's Report

July 2023

Program Manager: Conner Strong & Buckelew

Brokers: brokerservice@permainc.com

ELIGIBILITY/ENROLLMENT:

Please direct any eligibility, enrollment, or system related questions to our dedicated SHIF enrollment team. To contact the team, email shif_enrollments@permainc.com or fax to 856-685-2249.

System training (new and refresher) is provided to all contacts with WEX access **every 3rd Wednesday at 10AM**. Please contact Austin Flinn, aflinn@permainc.com for additional information or to request an invite.

In the subject line of the email, please include: *Training – Fund Name and Client Name*. Please be sure to add the date of the training you would like to attend in your email so an invite can be sent.

COVERAGE UPDATES: None

EXPRESS-SCRIPTS UPDATE

CMS Annual Open Enrollment period for the 2024 plan year is October 15 – December 7. ESI has begun gathering information needed for their annual mailing campaign for the 2024 Notice of Creditable Coverage (NOCC). To meet the CMS requirement, Express Scripts will mail the NOCC letters the week of September 18th to those age 65 and older enrolled in ESI coverage through the HIFs. The Program Manager team has provided ESI with an updated letter template for the new plan year in preparation of the mailing.

OPERATIONAL UPDATES:

COVID National Emergency – On April 10, 2023, President Biden signed legislation to end the COVID National Emergency immediately. As a result, the outbreak period for extended COBRA/HIPAA Special Enrollment Period deadlines will end July 10, 2023.

2023 LEGISLATIVE REVIEW: None

Medical and Rx Reporting

2022 Filings – Deadline for carriers to submit the filings for 2022 plan year is June 1, 2023. Aetna and ESI will submit on behalf of the HIFs. The Program Manager will provide carriers all information needed for submission. Groups do not need to file on an individual basis.

Federal Extension Granted – the Centers for Medicare and Medicaid Services (CMS), U.S. Departments of Labor, Health and Human Services, and the Treasury published an FAQ that provided an extension to the filing period for 2020 and 2021 prescription drug and health care spending reporting. The Departments have provided a submission grace period through January 31, 2023 and will not consider a plan or issuer to be out of compliance with the requirements provided a

good faith submission of 2020 and 2021 data is made on or before the date. Carriers will be filing their full reporting on behalf of clients prior to January 31, 2023.

The Medical and Rx Reporting provision (section 204) of the Consolidated Appropriations Act (CAA) requires health plans and payors to report information on plan medical costs and prescription drug spending to the Secretaries of Health and Human Services, Labor, and the Treasury on an annual basis. This requirement applies to insurers and self-funded health plans offering group or individual health insurance coverage.

On Aug. 20, 2021, the government released additional guidance on Consolidated Appropriations Act (CAA) implementation in a [Frequently Asked Questions \(FAQs\)](#) document. In the FAQ, the Departments of Health and Human Services, Labor, and Treasury indicated that enforcement of the first Medical and Rx report submission will be deferred, pending the issuance of regulations or further guidance. Until regulations or further guidance is issued, the Departments strongly encouraged plans and issuers to start working to ensure that they are in a position to be able to begin reporting the required information with respect to **2020 and 2021 data by Dec. 27, 2022.**

On Nov. 17, 2021, the departments released an interim final rule with request for comments (IFC).

Based on the IFC guidance, Express Scripts will submit an aggregated file for Rx data only to the government during the mandated filing period of Dec.1 – Dec.27, 2022. The Program Manager Team has provided ESI with the requested information to submit the filing.

Aetna and AmeriHealth will submit filings to the government on behalf of the HIFs using information in their system.

No Surprise Billing and Transparency – Continued Delays

The Health Insurance Funds, including SHIF protect plan members from surprise billing with involuntary out of network balance bills with a hold harmless clause:

- Example: an in-network surgeon contracts with an out of network anesthesiologist. Should the out of network anesthesiologist balance bill the patient, the Funds would hold the member harmless, paying up to the invoiced amount.

The law also imposes certain requirements on the Carriers, PBMs and healthcare providers. Many of these requirements continue to be delayed, but we will continue to work with the insurance providers to assure the SHIF remains compliant.

- Issuing updated ID Cards with additional out of pocket information
- Providing transparency in coverage machine-readable files
- Providing price comparison tools
- Healthcare providers should work with insurance carriers to provide potential patients with good faith estimates of costs.

Appeals

Submission Date	Appeal Type	Appeal Number	Reason	Determination	Determination Date

5/16/2023	Medical/Aetna	SHIF-2023-05-01	Member Questioning Level of Payment	Upheld	5/30/2023
05/16/2023	Medical/Aetna	SHIF-2023-05-03	Coverage for Non-Covered Services	Upheld	06/02/2023
5/12/2023	Medical/Aetna	SHIF-2023-05-04	Medical Necessity for SNF	Upheld	05/12/2023
5/25/2023	Medical/Aetna	SHIF-2023-05-08	Coverage for Non-Covered Services	Upheld	5/30/2023
5/31/2023	Medical/Aetna	SHIF-2023-05-09	Vision Hardware Reimbursement	Upheld	6/5/2023
06/06/2023	Medical/Aetna	SHIF-2023-06-03	OON Anesthesia Claim	Upheld	06/08/2023
6/14/2023	Medical/Aetna	SHIF-2023-06-04	OON Anesthesia Claim	Upheld	6/21/2023
6/26/2023	Medical/Aetna	SHIF-2023-06-05	OON Anesthesia Claim	Upheld	6/27/2023
03/07/2023	Medical/Aetna	SHIF-2023-06-06	ABA Therapy Necessity	Upheld	03/21/2023
6/30/2023	Medical/Aetna	SHIF-2023-07-01	Coverage for Non-Covered Services	Upheld	7/6/2023

IRO Appeals

5/16/2023	Medical/Aetna	SHIF-2023-05-04	Medical Necessity for SNF	Overtured	05/19/2023
6/27/2023	Medical/Aetna	SHIF-2023-06-06	ABA Therapy Necessity	Under Review	N/A

Small Claim Committee Appeals: None

Submission Date	Appeal Type	Reason	Determination	Determination Date
6/12/23	OON Payment	Claims payment dispute.	Overtured via carrier special claims payment	6/12/23 – payment pending for group's agreement letter.
7/14/23	Addition of newborn	Beyond 60 days	Overtured	7/15/23



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HEALTH**
INSURANCE FUND

Executive Summary

Year 5 Quarter 2

Covering April 1, 2023 - June 30, 2023

This summary highlights data indicating the degree to which our nurses are improving care, improving members' experience, and managing or reducing cost.

Biggest Recent Wins

1. Only 2 out of 25 diabetic members admitted this quarter
2. 11 ICU admissions (11 acute, 0 complex); same from previous reporting period of 11
3. 75% of hospitalized members engaged with their MCC nurse this quarter
4. MCC worked with a member to present a bill in the New Jersey State Senate for seizure safety in public schools. The bill was approved this quarter.

Improving Care

Goal: Improve timeliness, appropriateness and quality of care

- 305 total new referrals in Acute and Complex Programs
- 210 members engaged this quarter; 69% supported
- 12 of 25 engaged diabetics in Diabetic Program decreased their hemoglobin A1c; 7 member's hemoglobin A1c is unchanged
- 8 of 25 diabetics in Diabetic Program are also being monitored, by our nurses, for treatment of their high blood pressure; a co-morbidity of diabetes

Improving Members' Experience

Goal: Positive Clinical Outcomes, Accessibility and Equality, patient centered goals and receiving needed care within appropriate amount of time.

Acute Program

- 273 cases referred, of which 42 were direct calls; 358 referrals in previous reporting period; decrease of 24%; (HSX reporting issues)
- 176/244 Adult members engaged; 72% engagement this reporting period
- 29 pediatric cases referred; 21/29 supported; 72% engagement this reporting period
- 218 mobilizations (161 hospital visits); 239 previous reporting period; decrease of 9%

Complex Care Program

- 32 total referrals; 23 for diabetes management
- 59 members in engaged in Complex and Diabetic Programs
- 52 mobilizations; (26 accompaniments) 29 in previous reporting period; increase of 79%

Managing or Reducing Cost

Goal: Prevent unnecessary hospital and ICU admissions and bounce backs

- 186 acute inpatient admissions; 11 needing ICU level of care; 2 with COVID-19
- 10 bounce - back (30 day readmits); decrease from previous reporting period of 16
- 23 of 25 diabetics in Diabetic Program remained hospital free this quarter for a potential

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savings of \$265,052; of note admissions not related to diabetes

(<https://care.diabetesjournals.org>)

- 4 acute members transferred to Complex and Diabetic Programs for disease management
- 20 Diabetic Program members have graduated to monitored program (surveillance) with a hemoglobin A1c of 7.5 or less (see below)

<p>25</p> <p>Enrolled & Engaged</p>	<p>20</p> <p>Graduated To Monitored</p> <p>A1c ≤ 7.5%</p>	<p>Care Coordination Interventions</p> <ul style="list-style-type: none"> • Closed Gap in Care • Connected Member to Resources/Provider • Expedited Care • Prevented ER/Urgent Care Visit • Prevented Hospitalization • Promoted Health Equity • Resolved Insurance Issues • Resolved Medication Issue
---	---	---

Evidence of Success: 20 Diabetics Graduated

20 diabetics were enrolled with HbA1c level B, C, or D

Estimated cost per year, per member..... \$ 6,381

Estimated annual cost..... \$ 127,620

Those 20 diabetics have graduated to monitored program with an HbA1c of ≤ 7.5%

Estimated cost per year, per member..... \$ 2,125

Estimated annual cost..... \$ 42,500

Projected annual savings \$85,120

MENZIN et al (Diabetes Care 24:51-55, 2001; adjusted for 2022)

Discussion

1. Kelli Axner, BSN, RN will be joining the SHIF team in July. She will fill the role of the sixth nurse and will be working with acute and complex members.
2. Plan to introduce Guardian Nurses to new July BOEs.

Thank you again for your confidence in Guardian Nurses. Highlighted stories are on the next page. Please don't hesitate to reach out with questions or further suggestions.

Respectfully submitted,

Andrea Spector, MSN, RN
Regional Team Lead, NY/NJ

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See Highlighted Stories below

Highlighted Story #1

MCC engaged 41-year-old spouse of member diagnosed with a rare autoimmune disease affecting many organs, specifically his kidneys. Recent lab work indicated his creatinine level was on the rise and he sought care at Penn Rheumatology on a Wednesday. His provider immediately changed his treatment plan and started him on cyclophosphamide to prevent further kidney damage. Script in hand, he dropped it off at the local CVS and waited for a call notifying him it was ready for pick-up. CVS called the next day, but only to inform him the script was being transferred to their specialty pharmacy and insurance needed to be verified. By Friday, he still had not heard back and called his MCC for assistance. MCC called the specialty pharmacy, only to be told that their division was not a participating pharmacy with Express Scripts. MCC made multiple calls to CVS, CVS specialty, and Express Scripts to find out that it could have been filled at the regular CVS but "corporate makes them fill script through specialty division." MCC made additional calls and was able to get the script sent urgently to Medicap to be filled by a local pharmacy close to the member's house; no pre-authorization needed and only \$3 co-pay. Member was instructed to call the "on-call" team with any issues, if he did not hear from them. MCC followed up with member on Monday to find out he still didn't have his medication! Again, MCC made multiple calls to CVS specialty and Medicap; was told it would take 8 days to get the script filled and sent out to member. Unacceptable. Thinking outside the box, MCC pivoted the plan and called Penn pharmacy in Cherry Hill to see if they could assist. Lo and behold, they had the medication in stock! MCC called the prescribing provider and had another script expedited to their pharmacy. On Tuesday morning, MCC drove to Cherry Hill, picked up the medication and hand delivered it spouse's wife so he could start medication immediately. Patient and his wife were extremely grateful to the MCC, who delivered results and prevented possible hospital admission.

Highlighted Story #2

MCC received direct call from 51-year-old school nurse member who was out on a field trip and experiencing abdominal pain. She did all the appropriate things, calling her primary care doctor and scheduling an appointment to be seen. Her provider ordered a STAT abdominal/pelvis CT and lab work to rule out appendicitis before sending her directly to the ER. When it came time to get the CT scan Evicore (the third party reviewer) denied it. All necessary clinical documentation was sent to Evicore from her PCP, but was missing the Alvarado score rating, which is used in conjunction with multiple other tests, signs and symptoms to rule out appendicitis. MCC made multiple calls back and forth to PCP, member and Evicore in order to appeal the denial and was finally able to speak to a clinician in the clinical review department. The clinician reviewed all available records and then requested her lab results to make the approval determination. MCC was able to get results to Evicore, which showed an elevated white blood cell count indicating infection. Though it was 4:55 pm on a Friday, miraculously, the same clinician was able to view the labs results and pushed for "re-evaluation" and CT approval. Member reached out a few days later to inform MCC she was diagnosed with an intestinal infection, which presented with very similar symptoms to appendicitis. She was able to treat the infection at home with antibiotics and frequent monitoring. Member was extremely grateful and satisfied with MCC's help in avoiding a trip to the ER!

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Highlighted Story#3

MCC engaged with 54-year-old member who was newly diagnosed with diabetes, post discharge from hospital after suffering an acute myocardial infarction and subsequent open heart surgery. Member disclosed that she was under stress due to the recent death of a family member under her care. She was supported by acute MCC for discharge needs, then transferred to complex MCC for coordination of care concerning wound care after her heart surgery, diabetic disease management and education of current health conditions. She was sent home from hospital without any home nursing services, blood glucose monitor or testing supplies. MCC provided education and demonstration of proper wound care, as well as how to check her blood sugars using a blood glucose monitor. Despite proper home care services, she developed an infection at surgical site and was admitted to the hospital for antibiotic therapy. Post discharge, she went to a skilled cardiac rehab for physical therapy and then discharged home. MCC researched and expedited follow-up appointments to PCP and endocrine. Prior to support from GN, her initial blood sugars were in the 300-400's with an HbA1c of 13. MCC accompanied to endocrinologist appointment and obtained nutrition referral to assist with better understanding of the impact food has on her blood sugars, body and wound healing. Repeat HbA1c is now 8, with blood sugars ranging from 100-200's! Additionally, her surgical site is fully healed and free of infection. Through teamwork and collaboration, member has gained control of her diabetes, health and prevented any further complications or hospitalizations. She continues to be engaged with GN and is grateful for the help of her MCC's along the way.

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SCHOOL HEALTH INSURANCE FUND DIVIDEND BILLS LIST

Confirmation of Payment

June 2023

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the School Health Insurance Fund's Executive Board, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and

FURTHER, that this authorization shall be made a permanent part of the records of the Fund.

FUND YEAR CLOSED

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003763			
003763	HARDYSTON TOWNSHIP BOE	2022 dividend	94,165.33
			94,165.33
003764			
003764	ALEXANDRIA TOWNSHIP BOE	2022 dividend	96,035.39
			96,035.39
003765			
003765	BURLINGTON TOWNSHIP BOE	2022 dividend	214,682.21
			214,682.21
003766			
003766	GATEWAY REGIONAL BOE	2022 dividend	320,000.00
			320,000.00
		Total Payments FY CLOSED	724,882.93
		TOTAL PAYMENTS ALL FUND YEARS	724,882.93

Chairperson

Attest:

Dated: _____

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Treasurer

SCHOOL HEALTH INSURANCE FUND BILLS LIST

Confirmation of Payment

JUNE 2023

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the School Health Insurance Fund's Executive Board, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and

FURTHER, that this authorization shall be made a permanent part of the records of the Fund.

FUND YEAR CLOSED

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003335		VOID	(6,050.87)
Total Payments CLOSED FY			(6,050.87)

FUND YEAR 19/20

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003038		VOID	(150.00)
003041		VOID	(1,000.00)
Total Payments 19/20			(1,150.00)

FUND YEAR 21/22

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
002850		VOID	(200.00)
003767			
003767	HEALTHCARE QUALITY STRATEGIES	CLAIMS REVIEW 06/2022	625.00
			625.00
Total Payments 21/22			425.00

FUND YEAR 22/23

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003768			
003768	HORIZON BCBSNJ	MEDICAL TPA - HORIZON 06/23	2,252.67
			2,252.67
003769			
003769	AMERIHEALTH ADMINISTRATORS	MEDICAL TPA - AMERIHEALTH 06/23	137,558.96
			137,558.96

003770			
003770	PERMA RISK MANAGEMENT SERVICES	POSTAGE 05/23	38.54
003770	PERMA RISK MANAGEMENT SERVICES	ADMINISTRATION FEES 6/23	186,524.00
			186,562.54
003771			
003771	COURIER POST	ACCT CHL092208 AD BUDGET DATE 05/03/2023	53.76
003771	COURIER POST	ACCT CHL092208 Well Coord RFP DATE 03/22/23	62.79
003771	COURIER POST	ACCT CHL092208 Well Ven RFP DATE 3/22/23	63.22
			179.77
003772			
003772	SWEDESBORO-WOOLWICH SCHOOL DISTRICT	WELLNESS REIMB 22/23	3,555.90
003772	SWEDESBORO-WOOLWICH SCHOOL DISTRICT	WELLNESS REIMB -01/23 WELLNESS COACHES	2,545.00
			6,100.90
003773			
003773	MENDHAM TOWNSHIP BOARD OF EDUCATION	WELLNESS REIMBURSEMENT 04/23	2,535.00
003773	MENDHAM TOWNSHIP BOARD OF EDUCATION	WELLNESS REIMBURSEMENT 05/23	2,535.00
003773	MENDHAM TOWNSHIP BOARD OF EDUCATION	WELLNESS COORDINATOR STIPEND 22/23	2,500.00
003773	MENDHAM TOWNSHIP BOARD OF EDUCATION	WELLNESS REIMBURSEMENT 05/23	1,430.00
			9,000.00
003774			
003774	MENDHAM BOROUGH BOE	WELLNESS REIMBURSEMENT 22/23	8,951.93
			8,951.93
003775			
003775	RANOCAS VALLEY REG HSD	WELLNESS REIMB 02/23 -05/23	1,580.77
			1,580.77
003776			
003776	GLOUCESTER COUNTY SPECIAL SERVICES SCHOOL DISTRICT	WELLNESS REIMB 0323-0523	5,430.00
			5,430.00
003777			
003777	GLOUCESTER CO. VOCATIONAL-TECHNICAL SCHOOL DISTRICT	WELLNESS GRANT REIMBURSEMENT 05/23	4,350.00
			4,350.00
003778			
003778	BETHLEHEM TOWNSHIP SCHOOL DISTRICT	WELLNESS GRANT 22/23	4,355.00
			4,355.00
003779			
003779	HUNTERDON CENTRAL REGIONAL HIGH SCHOOL	WELLNESS GRANT REIMBURSEMENT 03/23	4,248.38
			4,248.38
003780			
003780	ALLYSON COOK	WELLNESS 04/23 - RUNNING COMP GIFT CARDS	80.00
003780	ALLYSON COOK	WELLNESS STIPEND 22/23	500.00
			580.00
003781			
003781	EASTERN CAMDEN COUNTY REGIONAL SCHOOL DISTRICT	WELLNESS REIMBURSEMENT 06/23	1,578.00
003781	EASTERN CAMDEN COUNTY REGIONAL SCHOOL DISTRICT	WELLNESS REIMBURSEMENT 05/23	1,663.37
			3,241.37
003782			
003782	TAMAR DILEO	WELLNESS- YOGA 05/23	480.00
003782	TAMAR DILEO	WELLNESS- YOGA 06/23	240.00
			720.00
003783			
003783	LUMBERTON BOARD OF EDUCATION	WELLNESS REIMB - STAINLESS STEEL BOTTLES	7,120.00
003783	LUMBERTON BOARD OF EDUCATION	WELLNESS REIMB - CHALLENGE GIFT CARDS	225.00
			7,345.00
003784			
003784	HEALTHCARE QUALITY STRATEGIES	CLAIMS REVIEW 5/16/23-5/31/23	900.00
003784	HEALTHCARE QUALITY STRATEGIES	CLAIMS REVIEW 02/2023	1,125.00
003784	HEALTHCARE QUALITY STRATEGIES	CLAIMS REVIEW 07/2022	1,250.00
003784	HEALTHCARE QUALITY STRATEGIES	CLAIMS REVIEW 08/2022	2,150.00
			5,425.00
003785			
003785	FRANKFORD TOWNSHIP BOE	WELLNESS GRANT 22/23	8,937.81
			8,937.81
003786			
003786	TARA KERN	WELLNESS STIPEND 22/23 - DELSEA	2,000.00
			2,000.00
003787			
003787	WELLNESS COACHES (RAMP HEALTH)	WELLNESS COACHING - SWEDESBORO 6/23	1,970.00
003787	WELLNESS COACHES (RAMP HEALTH)	WELLNESS COACHING - DELRAN 06/23	1,700.00
			3,670.00
003788			
003788	US WELLNESS, INC.	WELLNESS- BURLINGTON TWP 05/23	1,600.00
			1,600.00
003789			
003789	ALEXANDRIA TOWNSHIP BOE	WELLNESS GRANT 5/23 ALEXANDRIA TWP BOE	2,732.01
			2,732.01
003790			
003790	JENNIFER BROWN	27 WELLNESS STIPEND 22/23	500.00
			500.00

003791			
003791	DELSEA REGIONAL HIGH SCHOOL DISTRICT	WELL REIMB 05/23 - MASSAGE COPAYS	189.00
			189.00
003792			
003792	AETNA BEHAVIORAL HEALTH LLC	LEAP ACADEMY 06/23	470.00
			470.00
003793			
003793	LEBANON TOWNSHIP BOE	WELLNESS CHAMPION STIPEND	600.00
003793	LEBANON TOWNSHIP BOE	WELLNESS REIMBURSEMENT 05/23	2,975.00
003793	LEBANON TOWNSHIP BOE	WELLNESS REIMBURSEMENT 06/23	2,395.00
			5,970.00
003794			
003794	RITA GENGARO	WELLNESS REIMB 06/23	243.19
			243.19
003795			
003795	NJ ADVANCE MEDIA	ACCT #1000890281 AD 05/31/2023	14.04
003795	NJ ADVANCE MEDIA	ACCT #1000890281 AD 05/30/2023	34.71
			48.75
003796			
003796	EPILEPSY FOUNDATION	WELLNESS GRANT 22/23-BURLINGTON DONATION	250.00
			250.00
003797			
003797	JAMES BOWMAN III	WELLNESS CHAMPION STIPEND 22/23	676.45
			676.45
003798			
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC CREDITS 02/23 DELSEA	80.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE LENAPE 5/23	1,705.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MANAGEMENT FEE 4/23 DELSEA	321.20
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC CREDITS 3/23 LENAPE	3,800.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE LENAPE 3/23	1,705.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE LENAPE 1/23	3,600.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC. CREDITS 2/23 LENAPE	3,700.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE 4/23 LENAPE	1,705.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MANAGEMENT FEE 5/23- DELSEA	321.20
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC CREDITS 04/23 DELSEA	80.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MANAGEMENT FEE 6/23	321.20
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC CREDITS 3/23 DELSEA	100.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE 6/23 LENAPE	1,705.00
003798	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT INC. CREDITS 4/23 LENAPE	4,000.00
			23,143.60
003799			
003799	BURLINGTON TOWNSHIP FOOD PANTRY	WELLNESS GRANT 22/23-BURLINGTON DONATION	500.00
			500.00
003800			
003800	STRETCH LAB MARLTON	WELLNESS REIMB 02/23-06/23 STRETCH LAB	1,200.00
			1,200.00
003801			
003801	DARCY LUCIA	WELLNESS STIPEND 22/23	500.00
			500.00
003802			
003802	VOORHEES TOWNSHIP BOARD OF EDUCATION	WELLNESS STIPEND 22/23 TRICIA MALADY	1,000.00
003802	VOORHEES TOWNSHIP BOARD OF EDUCATION	WELLNESS REIMB 05/23 - KIND BARS BRKFAST	947.49
			1,947.49
003803			
003803	SCHOOL DISTRICT OF THE CHATHAMS	WELLNESS GRANT 22/23	2,641.05
			2,641.05
003804			
003804	MEGHAN EARLEY	WELLNESS STIPEND 22/23	1,000.00
003804	MEGHAN EARLEY	WELLNESS REIMBURSEMENT 03/23-0623	3,123.36
003804	MEGHAN EARLEY	WELLNESS REIMB 10/22-3/23	1,590.89
			5,714.25
003805			
003805	ACCESS	ACCT 962 CUST 224 STORE 06/23 FOR JUNE	14.53
003805	ACCESS	ACCT 962 CUST 224 STORE 04/23 FOR APR	12.72
003805	ACCESS	ACCT 962 CUST 224 STORE 05/23 FOR MAY	12.99
			40.24
003806			
003806	JENNY E. MORROW	WELLNESS CHAMPION 22/23	500.00
			500.00
003807			
003807	JULIA STEWART	WELLNESS CHAMPION 22/23	500.00
			500.00
003808			
003808	LEAP ACADEMY UNIVERSITY CHARTER SCHOOL	WELLNESS REIMBURSEMENT 05/23	3,588.46
			3,588.46

003809			
003809	MUNICIPAL REINSURANCE HIF	SPECIFIC REINSURANCE 06/23	809,380.91
			809,380.91
		CHECK TOTALS	1,264,825.50
W06234			
W06234	DELTA DENTAL OF NEW JERSEY INC.	DENTAL TPA 6/23	18,897.84
			18,897.84
W6230			
W6230	DELTACARE DMO	GLOUCESTER COUNTY IOT 06/23	225.04
W6230	DELTACARE DMO	GLOUCESTER SSSD 06/23	777.94
			1,002.98
W62303			
W62303	AETNA LIFE INSURANCE COMPANY	MEDICAL TPA 6/23	568,023.40
W62303	AETNA LIFE INSURANCE COMPANY	VISION TPA 6/23	705.25
			568,728.65
W62305			
W62305	J. KENNETH HARRIS, ATTY AT LAW	ATTORNEY & PLAN DOCCUMENT FEES 6/23	6,246.83
			6,246.83
W62306			
W62306	VERRILL & VERRILL, LLC	TREASURER 6/23	2,202.33
			2,202.33
W62307			
W62307	CONNER STRONG & BUCKELEW	RX PROGRAM MGR 6/23	62,446.86
W62307	CONNER STRONG & BUCKELEW	HEALTH CARE REFORM 6/23	7,353.00
W62307	CONNER STRONG & BUCKELEW	DENTAL PROGRAM MGR 6/23	16,475.04
W62307	CONNER STRONG & BUCKELEW	MEDICAL PROGRAM MGR 6/23	410,338.25
W62307	CONNER STRONG & BUCKELEW	BROKER FEES 6/23	542,410.47
			1,039,023.62
W62308			
W62308	CONNER STRONG & BUCKELEW	GUARDIAN NURSE SERVICE INV 3924 06/23	90,125.00
			90,125.00
W62309			
W62309	PAYFLEX	TABERNACLE 6/22	3.00
W62309	PAYFLEX	CHATHAMS 6/23	18.00
W62309	PAYFLEX	MOORESTOWN 6/23	57.00
W62309	PAYFLEX	CHATHAMS 5/23	18.00
W62309	PAYFLEX	TABERNACLE 5/22	3.00
W62309	PAYFLEX	MOORESTOWN 5/23	57.00
			156.00
W6231			
W6231	FLAGSHIP DENTAL PLANS	CINNAMINSON 06/23	371.76
W6231	FLAGSHIP DENTAL PLANS	CINNAMINSON (COMPLETE) 06/23	1,819.58
W6231	FLAGSHIP DENTAL PLANS	DEPTFORD TWP 06/23	2,242.20
W6231	FLAGSHIP DENTAL PLANS	LEAP 06/23	3,876.34
			8,309.88
W62310			
W62310	ACTUARIAL SOLUTIONS, LLC	ACTUARY Q3 2023	10,433.00
			10,433.00
		WIRE TOTALS	1,745,126.13
		Total Payments 22/23	3,009,951.63
		TOTAL PAYMENTS ALL FUND YEARS	3,003,175.76

Chairperson

Attest:

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Dated: _____

SCHOOL HEALTH INSURANCE FUND

DIVIDEND BILLS LIST

Confirmation of Payment

July 2023

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the School Health Insurance Fund's Executive Board, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and

FURTHER, that this authorization shall be made a permanent part of the records of the Fund.

FUND YEAR CLOSED

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003814			
003814	DELSEA REGIONAL BOE	DIVIDEND 2023	387,628.72
			387,628.72
003815			
003815	WOODSTOWN-PILESGROVE BOE	DIVIDEND 2023	172,911.61
			172,911.61
003816			
003816	Pinelands Regional School District	2023 RELEASE RETAINED DIVIDEND	300,000.00
			300,000.00
		Total Payments FY CLOSED	860,540.33
		TOTAL PAYMENTS ALL FUND YEARS	860,540.33

Chairperson

Attest:

Dated: _____

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Treasurer

SCHOOL HEALTH INSURANCE FUND ACH/WIRE BILLS LIST

Confirmation of Payment

JULY 2023

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the School Health Insurance Fund's Executive Board, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and

FURTHER, that this authorization shall be made a permanent part of the records of the Fund.

FUND YEAR 22-23

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
W7230			
W7230	J. KENNETH HARRIS, ATTY AT LAW	PLAN DOCUMENT FEES 6/7/23-6/30/23	3,588.00
			3,588.00
W7239			
W7239	DEPARTMENT OF TREASURY	PCORI FEES 7/23	151,677.00
			151,677.00
		Total Payments FY 22-23	155,265.00

FUND YEAR 23-24

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
W7231			
W7231	J. KENNETH HARRIS, ATTY AT LAW	ATTORNEY FEE 7/23	3,228.17
			3,228.17
W7232			
W7232	CONNER STRONG & BUCKELEW	BROKER FEES 07/23	573,521.29
W7232	CONNER STRONG & BUCKELEW	DENTAL PROGRAM MGR 07/23	17,874.81
W7232	CONNER STRONG & BUCKELEW	RX PROGRAM MGR 07/23	62,721.00
W7232	CONNER STRONG & BUCKELEW	MEDICAL PROGRAM MGR 07/23	437,625.42
W7232	CONNER STRONG & BUCKELEW	HEALTHCARE REFORM 07/23	7,902.46
			1,099,644.98
W7233			
W7233	AETNA LIFE INSURANCE COMPANY	MEDICAL TPA 07/23	601,896.40
W7233	AETNA LIFE INSURANCE COMPANY	VISION TPA 07/23	673.40
			602,569.80
W7234			
W7234	DELTA DENTAL OF NEW JERSEY INC.	DENTAL TPA 07/23	20,520.54
			20,520.54
W7235			
W7235	VERRILL & VERRILL, LLC	TREASURER 7/23	2,246.48
			2,246.48
W7236			
W7236	DELTACARE DMO	GLOUCESTER COUNTY IOT 07/23	225.04
W7236	DELTACARE DMO	GLOUCESTER COUNTY SSSD 07/23	792.93
			1,017.97
W7238			
W7238	CONNER STRONG & BUCKELEW	GUARDIAN NURSE SERVICE INV 3952 7/23	111,394.50
W7238	CONNER STRONG & BUCKELEW	FEE FOR VEHICLE WRAP 7/23	3,500.00
			114,894.50

W7237	FLAGSHIP DENTAL PLANS	DENTAL-DEPTFORD TWP 7/1/23	2,156.06
W7237	FLAGSHIP DENTAL PLANS	DENTAL- LEAP 7/1/23	3,594.68
W7237	FLAGSHIP DENTAL PLANS	DENTAL CINNAMINSON 7/1/23	351.49
W7237	FLAGSHIP DENTAL PLANS	DENTAL CINNAMINSON BOE (COMPLETE) 7/1/23	1,544.19
			7,646.42
Total Payments FY 23-24			1,851,768.86
TOTAL PAYMENTS ALL FUND YEARS			2,007,033.86

Chairperson

Attest:

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Dated: _____

Treasurer

SCHOOL HEALTH INSURANCE FUND BILLS LIST

Resolution

JULY 2023

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the School Health Insurance Fund's Executive Board, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and

FURTHER, that this authorization shall be made a permanent part of the records of the Fund.

FUND YEAR 22/23

<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003817			
003817	PERMA RISK MANAGEMENT SERVICES	POSTAGE 06/23	211.37
			211.37
003818			
003818	MEDICAL EVALUATION SPECIALISTS	MES Case #2014506 4/14/23	245.00
			245.00
003819			
003819	SWEDESBORO-WOOLWICH SCHOOL DISTRICT	WELLNESS REIMB 06/23	2,595.90
			2,595.90
003820			
003820	BERLIN BOROUGH BOE	WELLNESS GRANT 06/23	2,995.12
			2,995.12
003821			
003821	RANOCAS VALLEY REG HSD	WELLNESS CHAMPION STIPEND 22/23	2,500.00
003821	RANOCAS VALLEY REG HSD	WELLNESS GRANT REIMB 22/23	5,524.59
			8,024.59
003822			
003822	NORTHERN BURLINGTON REGIONAL SCHOOL	WELLNESS GRANT REIMB 22-23	1,084.10
003822	NORTHERN BURLINGTON REGIONAL SCHOOL	WELLNESS GRANT REIMB 22-23	1,064.10
			2,148.20
003823			
003823	ALLYSON COOK	WELLNESS REIMB 03/23	125.32
			125.32
003824			
003824	TAMAR DILEO	WELLNESS 05/23 & 06/23	720.00
			720.00
003825			
003825	MEDFORD TOWNSHIP BOARD OF EDUCATION	WELLNESS FEB - JUNE 22/23	7,810.00
			7,810.00
003826			
003826	US WELLNESS, INC.	WELLNESS- BURLINGTON TWP 06/23	3,550.00
			3,550.00
003827			
003827	FLORENCE SCHOOL DISTRICT	WELLNESS GRANT REIMB 22/23	4,800.00
			4,800.00
003828			
003828	CINNAMINSON TOWNSHIP BOE	WELLNESS GRANT 05/23	4,080.83
			4,080.83
003829			
003829	LEBANON TOWNSHIP BOE	WELLNESS GRANT REIMB 6/23	600.00
			600.00
003830			
003830	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE LENA PE 5/23	3,840.00
003830	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ PROG. INCENTIVE CREDITS 5/23	80.00
			3,920.00

003831			
003831	SOUTHAMPTON SCHOOL DISTRICT	WELLNESS REIMB 06/23	374.44
			374.44
003832			
003832	MOUNT HOLLY TOWNSHIP SCHOOL DISTRICT	WELLNESS GRANT REIMB 04/23-06/23	13,761.75
			13,761.75
003833			
003833	VOORHEES TOWNSHIP BOARD OF EDUCATION	WELLNESS REIMB 06/23	2,395.00
			2,395.00
003834			
003834	SCHOOL DISTRICT OF THE CHATHAMS	WELLNESS GRANT 06/23	300.00
003834	SCHOOL DISTRICT OF THE CHATHAMS	WELLNESS GRANT 06/23	13,998.00
			14,298.00
003835			
003835	OLDE MILL INN	MEETING 5/24/23	1,320.20
			1,320.20
003836			
003836	Eagles Autism Challenge, Inc.	Burlington Twp BOE Wellness Donation	250.00
			250.00
003837			
003837	Mary Hopkins	22/23 Wellness Champ stipend Collingswoo	1,500.00
			1,500.00
003838			
003838	Harrum Bataloni	22/23 Wellness Champ Stipend Collingswoo	1,500.00
			1,500.00
003839			
003839	Hanover Park Regional High School District	WELLNESS GRANT REIMB 10/22	6,850.00
			6,850.00
003840			
003840	Woodbury City Public Schools	WELL GRANT REIMB 22-23	4,500.00
			4,500.00
		Total Payments FY 22/23	88,575.72
<u>FUND YEAR 23/24</u>			
<u>CheckNumber</u>	<u>Vendor Name</u>	<u>Comment</u>	<u>InvoiceAmount</u>
003841			
003841	HORIZON BCBSNJ	MEDICAL TPA - HORIZON 07/23	1,574.44
			1,574.44
003842			
003842	AMERIHEALTH ADMINISTRATORS	MEDICAL TPA- AMERIHEALTH 07/23	135,586.66
			135,586.66
003843			
003843	PERMA RISK MANAGEMENT SERVICES	ADMINISTRATION FEES 7/23	199,477.30
			199,477.30
003844			
003844	WELLNESS COACHES (RAMP HEALTH)	WELLNESS COACHES - SWEDESBORO 7/23	1,970.00
003844	WELLNESS COACHES (RAMP HEALTH)	WELLNESS COACHING - DELRAN 7/23	1,700.00
			3,670.00
003845			
003845	HEALTH FITNESS CONCEPTS RN, LLC	WELLNESS 7/23 N. HUNTERDON-VOERHEES	1,425.00
			1,425.00
003846			
003846	AETNA BEHAVIORAL HEALTH LLC	LEAP ACADEMY 07/23	470.00
			470.00

003847			
003847	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE 7/23- DELSEA	321.20
003847	ADVANTA HEALTH SOLUTIONS	ACTIVEFIT+ MGMT FEE LENAPE 07/23	1,705.00
			2,026.20
003848			
003848	MUNICIPAL REINSURANCE HIF	SPECIFIC REINSURANCE 07/23	913,268.08
			913,268.08
		Total Payments 23/24	1,257,497.68
		TOTAL PAYMENTS ALL FUND YEARS	1,346,073.40

Chairperson

Attest:

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Dated: _____

Treasurer

SCHOOLS HEALTH INSURANCE FUND

SUMMARY OF CASH TRANSACTIONS - ALL FUND YEARS COMBINED

Current Fund Year: 2022										
Month Ending: May										
	Medical	Dental	Rx	Dividend Payabl	Med.Adv	Reinsurance	Stabilization (BO	LFC	Admin	TOTAL
OPEN BALANCE	132,057,320.03	1,236,687.48	3,769,702.42	(3,036,961.07)	0.00	(654,950.26)	889,300.05	0.00	13,954,678.15	148,215,776.80
RECEIPTS										
Assessments	34,425,428.10	480,769.21	3,673,311.77	0.00	0.00	844,916.31	0.00	0.00	2,967,578.18	42,392,003.57
Refunds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Invest Pymnts	76,905.01	664.07	3,551.19	0.00	0.00	4.29	477.53	0.00	7,493.28	89,095.37
Invest Adj	(0.03)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(0.03)
Subtotal Invest	76,904.98	664.07	3,551.19	0.00	0.00	4.29	477.53	0.00	7,493.28	89,095.34
Other *	115,656.30	0.00	3,016,165.50	0.00	0.00	0.00	0.00	0.00	0.00	3,131,821.80
TOTAL	34,617,989.38	481,433.28	6,693,028.46	0.00	0.00	844,920.60	477.53	0.00	2,975,071.46	45,612,920.71
EXPENSES										
Claims Transfers	29,960,114.15	419,866.02	3,810,705.00	0.00	0.00	0.00	0.00	0.00	0.00	34,190,685.17
Expenses	6,113.00	8,354.08	0.00	203,251.99	0.00	717,559.48	0.00	0.00	1,929,752.78	2,865,031.33
Other *	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	29,966,227.15	428,220.10	3,810,705.00	203,251.99	0.00	717,559.48	0.00	0.00	1,929,752.78	37,055,716.50
END BALANCE	136,709,082.26	1,289,900.66	6,652,025.88	(3,240,213.06)	0.00	(527,589.14)	889,777.58	0.00	14,999,996.83	156,772,981.01

SUMMARY OF CASH AND INVESTMENT INSTRUMENTS												
SCHOOLS HEALTH INSURANCE FUND												
ALL FUND YEARS COMBINED												
CURRENT MONTH	May											
CURRENT FUND YEAR	2022											
Description:		Republic Bank - General Account	Republic Bank - Expense Account	Republic Bank Investment Account	Ocean First Bank	Wilmington Trust Investment Account	New Jersey Cash Management Investment Account	Parke Bank Investment Account #8626	Parke Bank – Certificate of Deposit #9000742721	William Penn Bank - Money Market Account	Parke Bank - Certificate of Deposit #9000789412	
ID Number:												
Maturity (Yrs)									4/12/2023		5/10/2023	
Purchase Yield:		0.65	0.65	0.65	0.15	0.01	0.76	0.50	1.10	0.50	1.20	
TOTAL for All Accts & instruments												
Opening Cash & Investment Balance	\$ 148,215,776.77	\$ 12,310,064.62	\$ 119,264.99	\$ 112,154,998.04	\$ 38,790.72	\$ 894.40	\$ 88,549.06	\$ 17,248,336.54	\$ 6,000,000.00	\$ 254,878.40	\$ -	
Opening Interest Accrual Balance	\$ 0.10	\$ -	\$ -	\$ -	\$ -	\$ 0.10	\$ -	\$ -	\$ -	\$ -	\$ -	
1	Interest Accrued and/or Interest Cost	\$0.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	Interest Accrued - discounted Instr.s	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3	(Amortization and/or Interest Cost)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	Accretion	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	Interest Paid - Cash Instr.s	\$89,095.27	\$4,924.23	\$4,646.93	\$50,439.46	\$4.78	\$0.00	\$15,251.75	\$9,688.99	\$4,027.40	\$111.73	\$0.00
6	Interest Paid - Term Instr.s	\$0.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Realized Gain (Loss)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
8	Net Investment Income	\$89,095.58	\$4,924.23	\$4,646.93	\$50,439.46	\$4.78	\$0.31	\$15,251.75	\$9,688.99	\$4,027.40	\$111.73	\$0.00
9	Deposits - Purchases	\$189,451,770.03	\$49,523,825.37	\$5,923,917.26	\$14,000,000.00	\$0.00	\$0.00	\$100,000,000.00	\$10,004,027.40	\$0.00	\$0.00	\$10,000,000.00
10	(Withdrawals - Sales)	-\$180,983,661.16	-\$53,919,375.15	-\$3,060,258.61	-\$114,000,000.00	\$0.00	\$0.00	-\$10,000,000.00	-\$4,027.40	\$0.00	\$0.00	\$0.00
		OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK
	Ending Cash & Investment Balance	\$156,772,981.01	\$7,919,439.07	\$2,987,570.57	\$12,205,437.50	\$38,795.50	\$894.50	\$100,103,800.81	\$17,262,052.93	\$6,000,000.00	\$254,990.13	\$10,000,000.00
	Ending Interest Accrual Balance	\$0.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Plus Outstanding Checks	\$1,724,871.89	\$0.00	\$1,724,871.89	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	(Less Deposits in Transit)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Balance per Bank	\$158,497,852.90	\$7,919,439.07	\$4,712,442.46	\$12,205,437.50	\$38,795.50	\$894.50	\$100,103,800.81	\$17,262,052.93	\$6,000,000.00	\$254,990.13	\$10,000,000.00

CERTIFICATION AND RECONCILIATION OF CLAIMS PAYMENTS AND RECOVERIES									
SCHOOLS HEALTH INSURANCE FUND									
Month		May							
Current Fund Year		2022							
		1.	2.	3.	4.	5.	6.	7.	8.
Policy		Calc. Net	Monthly	Monthly	Calc. Net	TPA Net	Variance	Delinquent	Change
Year	Coverage	Paid Thru	Net Paid	Recoveries	Paid Thru	Paid Thru	To Be	Unreconciled	This
		Last Month	May	May	May	May	Reconciled	Variance From	Month
2021	Medical	286,760,241.32	29,960,114.15	0.00	316,720,355.47	0.00	316,720,355.47	286,760,241.32	29,960,114.15
	Dental	3,587,120.64	419,866.02	0.00	4,006,986.66	0.00	4,006,986.66	3,587,120.64	419,866.02
	Rx	37,116,353.53	3,810,705.00	0.00	40,927,058.53	0.00	40,927,058.53	37,116,353.53	3,810,705.00
	Vision	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	327,463,715.49	34,190,685.17	0.00	361,654,400.66	0.00	361,654,400.66	327,463,715.49	34,190,685.17



SCHOOLS HEALTH INSURANCE FUND

Monthly Claim Activity Report

July 26, 2023



SCHOOLS HEALTH INSURANCE FUND

	MEDICAL CLAIMS PAID 2021-2022	# OF EES	PER EE	MEDICAL CLAIMS PAID 2022-2023	# OF EES	PER EE
JULY	\$18,771,219	14,784	\$1,270	\$20,653,856	15,510	\$1,332
AUGUST	\$23,959,789	14,129	\$1,696	\$29,975,105	15,369	\$1,950
SEPTEMBER	\$22,312,790	14,558	\$1,533	\$22,221,075	15,808	\$1,406
OCTOBER	\$22,038,722	14,518	\$1,518	\$21,393,357	15,780	\$1,356
NOVEMBER	\$21,948,287	14,542	\$1,509	\$26,337,598	15,983	\$1,648
DECEMBER	\$24,408,315	14,547	\$1,678	\$23,003,951	15,958	\$1,442
JANUARY	\$21,020,119	14,545	\$1,445	\$27,378,278	16,389	\$1,671
FEBRUARY	\$22,435,741	14,552	\$1,542	\$23,896,107	16,404	\$1,457
MARCH	\$26,092,101	14,523	\$1,797	\$24,587,502	16,430	\$1,497
APRIL	\$23,157,506	14,523	\$1,595	\$24,056,667	16,446	\$1,463
MAY	\$28,105,730	14,517	\$1,936	\$32,557,891	16,428	\$1,982
JUNE	\$19,971,050	14,520	\$1,375			
TOTALS	\$274,221,370			\$276,061,386		
				2022-2023 Avg.	16,046	\$ 1,564
				2021-2022 Avg.	14,522	\$ 1,574

Large Claimant Report (Drilldown) - Claims Over \$100000

Plan Sponsor Unique ID : All
Customer: Schools Health Insurance Fund
Group / Control: 00141839,00169498,00169659,00737392,00737419

Paid Dates: 04/01/2023 - 04/30/2023
Service Dates: 01/01/2011 - 04/30/2023
Line of Business: All

	Billed Amt	Paid Amt	Diagnosis/Treatment
	\$912,778.87	\$430,694.37	INFECTION FOLLOWING A PROCEDURE, SUPERFICIAL
	\$798,093.66	\$421,485.72	OTHER CONGENITAL MALFORMATIONS OF GREAT
	\$258,361.51	\$174,569.46	TWIN LIVEBORN INFANT, DELIVERED BY CESAREAN
	\$236,358.56	\$170,023.46	TWIN LIVEBORN INFANT, DELIVERED BY CESAREAN
	\$277,276.86	\$136,043.92	MALIGNANT NEOPLASM OF UPPER LOBE, LEFT
	\$542,058.25	\$133,281.91	SINGLE LIVEBORN INFANT, DELIVERED VAGINALLY
	\$270,123.01	\$120,378.01	SPONDYLOLISTHESIS, LUMBAR REGION
	\$178,313.68	\$114,812.04	SUPERIOR GLENOID LABRUM LESION OF RIGHT
	\$159,129.79	\$101,259.68	UNSPECIFIED ATRIAL FLUTTER
Total:	\$3,632,494.19	\$1,802,548.57	

Large Claimant Report (Drilldown) - Claims Over \$100000

Plan Sponsor Unique ID : All
Customer: Schools Health Insurance Fund
Group / Control: 00141839,00169498,00169659,00737392,00737419

Paid Dates: 05/01/2023 - 05/31/2023
Service Dates: 01/01/2011 - 05/31/2023
Line of Business: All

Billed Amt	Paid Amt	Diagnosis/Treatment
\$996,766.27	\$450,074.25	COVID-19
\$728,579.70	\$386,937.64	DISCORDANT VENTRICULOARTERIAL
\$520,210.50	\$324,500.20	INFECTION AND INFLAMMATORY REACTION
\$603,221.23	\$232,250.89	HYPERCALCEMIA
\$976,860.98	\$225,364.40	NON-ST ELEVATION (NSTEMI) MYOCARDIAL INFARCTION
\$282,019.36	\$171,274.38	SELECTIVE DEFICIENCY OF IMMUNOGLOBULIN G (IGG)
\$588,710.00	\$146,825.67	NONRHEUMATIC AORTIC (VALVE) STENOSIS
\$354,004.62	\$136,909.21	OTHER SPONDYLOSIS WITH MYELOPATHY, CERVICAL
\$375,757.68	\$126,314.37	CONGENITAL INSUFFICIENCY OF AORTIC VALVE
\$210,697.80	\$125,032.14	MALIGNANT NEOPLASM OF PROSTATE
\$214,856.08	\$124,671.86	UNSPECIFIED CIRRHOSIS OF LIVER
\$153,373.87	\$117,302.66	INFECTION AND INFLAMMATORY REACTION
\$645.00	\$113,090.43	MALIGNANT NEOPLASM OF RIGHT OPTIC NERVE
\$213,235.38	\$111,612.37	MALIGNANT NEOPLASM OF UTERUS, PART UNSPECIFIED
\$203,355.25	\$106,445.30	LOW BACK PAIN, UNSPECIFIED
\$477,173.40	\$103,100.57	HODGKIN LYMPHOMA, UNSPECIFIED, EXTRANODAL
\$110,199.90	\$102,575.66	SPINAL STENOSIS, LUMBAR REGION WITH NEUROGENIC
\$493,877.58	\$100,883.96	TRIGEMINAL NEURALGIA
Total:	\$7,503,544.60	\$3,205,165.96



Schools Health Insurance Fund
6/1/22 through 5/31/23 (Unless otherwise noted)

Dashboard

Medical Claims Paid Per Employee
July 2022 – May 2023

Total Medical Paid per Employee:
\$1,564

Network Discounts

Inpatient: 67.9%
Ambulatory: 69.9%
Physician/Other: 60.9%
TOTAL: 65.9%

Provider Network

% Admissions In-Network: **97.7%**
% Physician Office: **96.8%**

Aetna Book of Business:
Admissions 97.8%; Physician 91.6%

Top Facilities Utilized
(by total Medical Spend)

- Virtua-West Jersey
- CHOP
- Morristown Medical Center
- Cooper
- Kennedy Memorial Hospital

Claimants Over \$50,000
(January 2023 – May 2023)

Number of Claims Over \$50,000: **293**
Claimants per 1000 members: 6.6
Avg. Paid per Claimant: **\$111,553**
Percent of Total Paid: **25.8%**
• Aetna BOB- HCC account for an average of 40.4% of total Medical Cost

Teladoc Activity:
January 2023– May 2023

Total Registrations: **709**
Total Online Visits: **1,523**
Total Net Claims Savings: **718,993**
Total Visits w/ Rx: **1,129**

Utilization by Age

0-17: 12.3%
18-26: 12.5%
27-30: 7.2%
31-45: 41.2%
46-55: 17.7%
55-65: 8.3%
66+: 0.8%

Mental Health Visits: 522
Dermatology Visits: 74

Allentown Service Center
Performance Goal Metrics YTD 2022

Customer Service Performance

1st Call Resolution: **94.08%**
Abandonment Rate: **0.73%**
Avg. Speed of Answer: **19.5 sec**

Claims Performance

Financial Accuracy: **99.66%**
(Q4 22)

90% processed w/in: **9.0 days**
95% processed w/in: **19.5 days**

Claims Performance (Monthly)
(May 2023)

90% processed w/in: **17.9 days**
95% processed w/in: **27.3 days**
(Note: This is not a PG metric)

Performance Goals

1st Call Resolution: **90%**
Abandonment Rate less than: **3.0%**
Average Speed of Answer: **30 sec**

Financial Accuracy: **99%**

Turnaround Time

90% processed w/in: **14 days**
95% processed w/in: **30 days**





Schools Health Insurance Fund

	Medical Claim 2022-2023	# of EE's 2022-2023	PER EE		Medical Claim 2021-2022	# of EE'S 2021-2022	PER EE
JULY	\$4,771,803.63	3702	\$1,288.97	JULY	\$3,858,683.06	4034	\$956.54
AUGUST	\$6,340,351.36	3690	\$1,718.25	AUGUST	\$5,584,516.80	4025	\$1,387.45
SEPTEMBER	\$8,558,419.70	3799	\$2,252.80	SEPTEMBER	\$6,769,899.69	4142	\$1,634.45
OCTOBER	\$6,918,190.88	3810	\$1,815.79	OCTOBER	\$7,019,506.38	4146	\$1,693.07
NOVEMBER	\$6,436,072.00	3808	\$1,690.14	NOVEMBER	\$4,682,432.58	4157	\$1,126.39
DECEMBER	\$7,056,459.00	3820	\$1,847.24	DECEMBER	\$8,045,911.93	4156	\$1,935.97
JANUARY	\$4,390,317.00	3823	\$1,148.39	JANUARY	\$5,567,232.87	4179	\$1,332.19
FEBRUARY	\$8,609,653.34	3836	\$2,244.43	FEBRUARY	\$6,735,737.90	4177	\$1,612.57
MARCH	\$7,507,694.05	3833	\$1,958.70	MARCH	\$7,822,592.71	4173	\$1,874.57
APRIL	\$6,322,929.91	3824	\$1,653.48	APRIL	\$6,219,973.54	4165	\$1,493.39
MAY	\$6,260,801.33	3818	\$1,639.81	MAY	\$6,094,438.00	4154	\$1,467.12
JUNE	\$9,684,069.81	3819	\$2,535.76	JUNE	\$9,861,535.00	4162	\$2,369.42
TOTALS	\$82,856,762.01	3798.5	1,776.45	TOTAL	\$78,262,460.46		
	AVERAGE	3799	\$1,776.45		AVERAGE	4139.17	\$1,573.59



PLAN SPONSOR INFORMATION SERVICES
Large Claimant Report- Claims Over \$100,000.00

Group: Schools Health Insurance Fund
Paid Dates: 6/1/23- 6/30/23
Network Service: ALL

Service Dates: -
Line of Business: All
Product Line: All

Claimant	Relationship	Paid Amount	Diagnosis
1	Dependent	\$403,600	Liveborn
2	Subscriber	\$352,019	Cerebrovascular Disease
3	Spouse	\$163,089	Cerebrovascular Disease
4	Dependent	\$140,337	Other Gastrointestinal Cancer
5	Dependent	\$135,560	Fractures
6	Subscriber	\$123,597	Diseases Of The Heart
7	Dependent	\$112,056	Headache; Including Migraine
8	Spouse	\$111,202	Cancer; Other Primary
9	Spouse	\$107,035	Diseases Of The Urinary System
10	Subscriber	\$101,020	Diseases Of The Urinary System
Total		\$1,749,514.44	



Schools HIF

Paid Claims 7/1/22-6/30/23

Average payment per member PMPM 7/1/22- 6/30/23	\$694.60
Number of claimants with paid claims over \$100,000 for YTD	112
Total paid on those claimants:	\$27,881,229.41

Top Facilities Utilized based on paid claims:
VIRTUA WEST JERSEY HEALTH SYSTEM INC, NJ
HOSPITAL OF THE UNIV OF PENNSYLVANIA, PA
KENNEDY UNIVERSITY HOSPITAL GAC, NJ
COOPER UNIVERSITY HOSPITAL, NJ
CHILDRENS HOSPITAL OF PHILADELPHIA, PA

MD LIVE UTILIZATION
Total Behavioral Health Visits 2023 YTD:22
Total Medical Visits YTD 2023 : 32
Member Satisfaction YTD: 100%

Provider Network
% Inpatient In- Network: 99.3%
% Professional providers In-Network: 92.2%
% Outpatient providers In-Network- 94.3%

Metric	AHA January MTD	AHA February MTD	AHA March MTD	AHA April MTD	AHA MAY MTD	AHA JUNE MYD
1st Call Resolution	80.77%	80.01%	80.22%	78.95%	76.55%	75.07%
ASA	5.74	4.64	6.89	5.79	9.33	10.73
Abandonment Rate	0.58%	0.39%	0.49%	0.27%	0.53%	0.85%
Totals	2021 YTD					
Total Inpatient Admissions	579					
Total Inpatient Days	2,800					
Total ER visits	1,938					



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School Health Insurance Fund

Total Component/Date of Service (Month)	2022 01	2022 02	2022 03	2022 Q 1	2022 04	2022 05	2022 06	2022 Q 2	2022 07	2022 08	2022 09	2022 Q 3	2022 10	2022 11	2022 12	2022 Q 4	2022 YTD
Membership	24,262	24,219	24,261	24,254	24,318	24,298	24,294	24,303	26,212	26,482	26,860	26,518	26,909	26,898	26,948	26,918	25,498
Total Days	868,828	799,043	898,773	2,566,644	859,145	896,557	878,429	2,634,131	912,225	973,123	895,144	2,780,804	680,028	960,600	974,873	2,901,361	10,882,397
Total Patients	10,251	9,297	9,882	14,778	10,020	10,284	10,259	15,148	10,665	10,810	10,816	16,148	9,710	12,317	12,084	18,095	23,804
Total Plan Cost	\$3,889,923	\$3,244,281	\$4,008,982	\$11,143,186	\$3,924,676	\$3,803,541	\$4,108,849	\$11,837,067	\$4,110,543	\$4,517,864	\$4,045,233	\$12,674,005	\$2,855,036	\$4,407,490	\$4,355,446	\$13,240,018	\$48,889,063
Generic Fill Rate (GFR) - Total	81.5%	84.1%	86.3%	84.0%	85.8%	85.1%	85.7%	85.5%	84.5%	84.8%	82.7%	84.0%	78.0%	80.5%	83.4%	80.5%	83.3%
Plan Cost PMPM	\$160.33	\$133.96	\$165.11	\$153.15	\$161.39	\$156.54	\$169.13	\$162.35	\$156.82	\$170.60	\$150.60	\$159.31	\$106.10	\$163.86	\$161.62	\$163.95	\$159.78
Total Specialty Plan Cost	\$1,478,566	\$1,228,221	\$1,667,748	\$4,374,535	\$1,467,698	\$1,542,531	\$1,670,976	\$4,681,206	\$1,606,755	\$1,915,374	\$1,694,809	\$5,216,939	\$967,972	\$1,865,017	\$1,748,464	\$5,430,417	\$19,695,053
Specialty % of Total Specialty Plan Cost	38.0%	37.9%	41.6%	39.3%	37.4%	40.6%	40.7%	39.5%	39.1%	42.4%	41.9%	41.2%	33.9%	42.3%	40.1%	41.0%	40.3%

Total Component/Date of Service (Month)	2023 01	2023 02	2023 03	2023 Q 1	2023 04	2023 05	2023 06	2023 Q 3	2023 07	2023 08	2023 09	2023 Q 3	2023 10	2023 11	2023 12	2023 Q 4	2023 YTD
Membership	26,756	26,737	26,781	26,758	26,854	26,876											
Total Days	1,009,562	913,203	1,029,430	2,953,142	958,504	1,028,447											
Total Patients	11,762	11,173	11,912	17,114	11,277	11,594											
Total Plan Cost	\$4,575,950	\$4,257,451	\$5,076,993	\$13,912,271	\$4,412,971	\$4,925,891											
Generic Fill Rate (GFR) - Total	84.2%	85.1%	85.5%	84.9%	86.5%	86.5%											
Plan Cost PMPM	\$171.03	\$159.23	\$189.57	\$173.31	\$164.33	\$183.28											
% Change Plan Cost PMPM	6.7%	18.9%	14.8%	13.2%	1.8%	17.1%											
Total Specialty Plan Cost	\$1,783,063	\$1,679,465	\$2,048,920	\$5,511,448	\$1,684,353	\$1,963,388											
Specialty % of Total Specialty Plan Cost	39.0%	39.4%	40.4%	39.6%	38.2%	39.9%											

PMPM	
2022 Q 1	\$153.15
2023 Q 1	\$173.31
Trend - 22-23 Q 1	13.2%

School Health Insurance Fund

Q1 2023



Top Line Performance Metrics

School Health Insurance Fund			
Description	1Q23	1Q22	Change
Avg Subscribers per Month	10,166	9,177	10.8%
Avg Members per Month	26,758	24,254	10.3%
Number of Unique Patients	17,114	14,780	15.8%
Pct Members Utilizing Benefit	64.0%	60.9%	3.0
Plan Cost Net	\$9,156,721	\$6,810,931	34.4%
Total Days	2,953,142	2,566,662	15.1%
Total Adjusted Rxs	114,201	98,148	16.4%
Average Member Age	34.0	33.9	0.2%
Plan Cost Net PMPM	\$114.07	\$93.61	21.9%
Plan Cost Net/Day	\$3.10	\$2.65	16.8%
Plan Cost Net per Adjusted Rx	\$80.18	\$69.39	15.5%
Nbr Adjusted Rxs PMPM	1.42	1.35	5.5%
Generic Fill Rate	85.5%	84.9%	0.7
90 Day Utilization	52.9%	57.5%	-4.6
Retail - Maintenance 90 Utilization	27.3%	31.2%	-3.9
Home Delivery Utilization	25.6%	26.3%	-0.7
Member Cost Net %	18.6%	19.9%	-1.3
Specialty Percent of Plan Cost Net	36.4%	36.6%	-0.2
Specialty Plan Cost Net PMPM	\$41.46	\$34.25	21.0%
Formulary Compliance Rate	97.6%	96.9%	0.7

Government - Northeast Region	
1Q23	Change
41.8	-0.2%
\$153.53	6.4%
\$2.98	3.6%
\$80.34	3.3%
1.91	3.0%
86.1%	-0.1
71.2%	0.2
26.5%	1.9
44.7%	-1.7
13.2%	1.2
48.6%	-1.2
\$74.67	3.9%
98.1%	0.4



Key Statistics: Specialty Detailed

School Health Insurance Fund						
Description	Non-Specialty			Specialty		
	1Q23	1Q22	Change	1Q23	1Q22	Change
Avg Subscribers per Month	10,166	9,177	10.8%	10,166	9,177	10.8%
Avg Members per Month	26,758	24,254	10.3%	26,758	24,254	10.3%
Number of Unique Patients	17,050	14,733	15.7%	487	391	24.6%
Pct Members Utilizing Benefit	63.7%	60.7%	3.0	1.8%	1.6%	0.2
Total Plan Cost Net	\$5,828,208	\$4,318,542	35.0%	\$3,328,513	\$2,492,389	33.5%
Percent of Total Plan Cost Net	63.6%	63.4%	0.2	36.4%	36.6%	-0.2
Total Days	2,910,307	2,530,079	15.0%	42,835	36,583	17.1%
Total Adjusted Rx	112,603	96,826	16.3%	1,598	1,322	20.9%
Percent of Total Adjusted Rx	98.60%	98.65%	-0.1	1.40%	1.35%	0.1
Plan Cost Net PMPM	\$72.60	\$59.35	22.3%	\$41.46	\$34.25	21.0%
Plan Cost Net/Day	\$2.00	\$1.71	17.3%	\$77.71	\$68.13	14.1%
Plan Cost Net per Adjusted Rx	\$51.76	\$44.60	16.0%	\$2,082.92	\$1,885.32	10.5%
Nbr Adjusted Rx PMPM	1.40	1.33	5.4%	0.02	0.02	9.6%
Generic Fill Rate	86.4%	85.7%	0.7	22.6%	21.9%	0.7
Member Cost Net %	7.3%	8.3%	-1.0	32.9%	34.4%	-1.5

Specialty Government - Northeast Region	
1Q23	Change
\$74.67	3.9%
\$118.99	-3.9%
\$3,321.64	-4.0%
0.02	8.3%
22.8%	0.2
14.9%	2.7



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Top 10 Indications

Top Indications by Plan Cost Net																	
1Q23									1Q22								% Change
Rank	Peer Rank	Indication	Adjusted		Plan Cost Net	Generic Fill Rate	Peer	Plan Cost	Rank	Adjusted		Plan Cost Net	Generic Fill Rate	Plan Cost	Plan Cost		
			Rxs	Patients			Generic	Net		Rxs	Patients			Net	Net		
							Fill Rate	PMPM						PMPM	PMPM		
1	1	INFLAMMATORY CONDITIONS	894	295	\$1,033,465	46.9%	49.7%	\$12.87	1	737	241	\$914,453	44.6%	\$12.57	2.4%		
2	3	DIABETES	7,056	1,136	\$871,287	31.2%	36.0%	\$10.85	2	6,365	985	\$716,810	31.9%	\$9.85	10.2%		
3	2	CANCER	488	167	\$660,167	88.5%	84.1%	\$8.22	3	358	126	\$483,328	86.6%	\$6.64	23.8%		
4	7	WEIGHT LOSS	814	352	\$552,301	8.1%	11.5%	\$6.88	6	366	153	\$252,037	13.1%	\$3.46	98.6%		
5	4	MULTIPLE SCLEROSIS	80	27	\$397,616	45.0%	38.9%	\$4.95	4	81	27	\$468,217	24.7%	\$6.43	-23.0%		
6	14	ATTENTION DISORDERS	3,169	1,131	\$306,528	75.2%	76.1%	\$3.82	5	2,763	968	\$257,645	79.7%	\$3.54	7.8%		
7	6	SKIN CONDITIONS	1,372	974	\$292,698	86.5%	87.3%	\$3.65	9	1,226	879	\$221,857	87.7%	\$3.05	19.6%		
8	8	ASTHMA	4,838	1,961	\$284,081	72.0%	71.3%	\$3.54	8	4,195	1,640	\$233,057	69.9%	\$3.20	10.5%		
9	26	CONTRACEPTIVES	6,179	1,936	\$258,341	93.2%	93.1%	\$3.22	11	5,779	1,811	\$200,104	93.6%	\$2.75	17.0%		
10	13	MIGRAINE HEADACHES	843	376	\$248,514	53.9%	53.8%	\$3.10	12	720	318	\$196,504	56.4%	\$2.70	14.6%		
Total Top 10:			25,733		\$4,904,998	63.8%		\$61.10		22,590		\$3,944,011	65.3%	\$54.20	12.7%		
Differences Between Periods:			3,143		\$960,987	-1.5%		\$6.90									

The largest financially impactful change was in Weight Loss, driving \$0.3M in increased net cost for a 98.6% increase in Net PMPM

Weight Loss trend increased 98.6%, contributing an additional \$3.42 to Net PMPM

Represent 53.6% of your total Plan Cost Net

Peer = Express Scripts Peer 'Government - Northeast Region' market segment



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Top 25 Drugs

Top Drugs by Plan Cost Net														
1Q23							1Q22							% Change
Peer Rank	Brand Name	Indication	Adj. Rxs	Pts.	Plan Cost Net	Plan Cost Net PMPM	Peer Plan Cost Net PMPM	Rank	Adj. Rxs	Pts.	Plan Cost Net	Plan Cost Net PMPM	Plan Cost Net PMPM	Peer Plan Cost Net PMPM
1	5	WEGOVY												
2	1	HUMIRA(CF) PEN*												
3	2	OZEMPIC												
4	36	TRIKAFIA*												
5	14	VIVANSE												
6	270	PENICILLAMINE												
7	10	FLOWFLEX COVID-19 AG HOME TEST												
8	3	STELARA*												
9	28	SAXENDA												
10	8	DIPIXENT PEN*												
11	67	MAVENCLAD*												
12	39	LENALIDOMIDE*												
13	4	ELQUIS												
14	73	MENOPUR*												
15	331	XALKORI*												
16	72	GONAL-F RFF REDJECT*												
17	11	SKYRIZI PEN*												
18	13	DIPIXENT SYRINGE*												
19	6	TRILICITY												
20	33	VRAYLAR												
21	9	MOXINARO												
22	82	UBRELVY												
23	48	NURTEC ODT												
24	37	MESALAMINE												
25	12	JARDIANCE												
Total Top 25:			5,250		\$3,164,169	\$98.42	\$45.55	2,735			\$2,142,504	\$29.45	33.9%	35.2%
Differences Between Periods:			2,515		\$1,021,665	\$9.87	\$11.87							

*Specialty Drugs

Represent 34.4% of your total Plan Cost Net and comprise 14 indications

11 of your top 25 are specialty drugs, making up 43.3% of your Top 25 spend

Peer = Express Scripts Peer 'Government - Northeast Region' market segment



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SCHOOLS HEALTH INSURANCE FUND

CONSENT AGENDA

JULY 26, 2023

The following Resolutions listed on the Consent Agenda will be enacted in one motion. Copies of all Resolutions are available to any person upon request. Any Commissioner wishing to remove any Resolution(s) to be voted upon, may do so at this time, and said Resolution(s) will be moved and voted separately.

Motion_____

Second_____

Resolution 25-23: Designating the Fund Secretary as custodian of Fund records	Page 56
Resolution 26-23: Authorizing signatures for Fund bank accounts.....	Page 57
Resolution 27-23: Appointing the Fund Commissioners to the MRHIF.....	Page 58
Revised Resolution 19-23: Broker Compensation.....	Page 59
Resolution 28-23: Authorizing Payment of Claim Dispute.....	Page 60
Resolution 29-23: June and July 2023 Bills List.....	Page 61

RESOLUTION NO. 25-23

**RESOLUTION OF THE SCHOOLS HEALTH INSURANCE FUND
DESIGNATING CUSTODIAN OF FUND RECORDS**

BE IT RESOLVED that _____, the Secretary of the Schools Health Insurance Fund is hereby designated as the custodian of the Fund records which shall be kept at the office of the Fund Administrator, located at 9 Campus Drive, Suite 216, Parsippany, NJ 07054

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: JULY 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

RESOLUTION NO. 26-23

**SCHOOLS HEALTH INSURANCE FUND
RESOLUTION DESIGNATING
AUTHORIZED SIGNATURES FOR FUND BANK ACCOUNTS**

BE IT RESOLVED by the Schools Health Insurance Fund that all funds of the Schools Health Insurance Fund shall be withdrawn from the official named depositories by check, which shall bear the signatures of at least two (2) of the following persons who are duly authorized pursuant to this Resolution.

Joseph Collins	- Chairman
Beth Ann Coleman	- Secretary
Helen Haley	- Trustee
Lorraine Verrill	- Treasurer

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: JULY 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

**SCHOOLS HEALTH INSURANCE FUND
APPOINTING OF FUND COMMISSIONER AND ALTERNATE FUND COMMISSIONERS TO
THE MUNICIPAL REINSURANCE HEALTH INSURANCE FUND**

WHEREAS, The Schools Health Insurance Fund has agreed to join the Municipal Reinsurance Health Insurance Fund; and

WHEREAS, by virtue of the conditions of membership contained in the by-laws of the fund, the Schools Health Insurance Fund must appoint a Fund Commissioner and an Alternate;

NOW THEREFORE BE IT RESOLVED, Schools Health Insurance Fund as follows:

1. That _____ is hereby appointed as Fund Commissioner.
2. That _____ is hereby appointed as Alternate.

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: JULY 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

**SCHOOLS HEALTH INSURANCE FUND
ESTABLISHING PLAN FOR COMPENSATING PRODUCERS LICENSED PURSUANT TO
N.J.S.A. 17:22A-1 ET SEQ**

WHEREAS, The Schools Health Insurance Fund permits member entities that designate a producer or risk manager to represent them in dealings with the Fund through subcontracts with the Program Manager; and

WHEREAS, Pursuant to N.J.A.C. 11:15-3.6 (e) 15, producer arrangements must be formally determined by the Fund and filed with the Department of Banking and Insurance; and

NOW THEREFORE BE IT RESOLVED, that the Schools Health Insurance Fund establishes the following producer plan for 2023-2024;

1. The Fund will include producer compensation in each entity's assessments using the compensation levels as disclosed to and approved by the member entity.
2. Each producer shall sub-contract with the Program Manager using the form of contract promulgated by the Program Manager and is attached in hereto.
3. The following compensation levels have been updated for 2023-2024 per entity:

BOE	\$ PEPM
Gloucester City BOE	\$45.84
Sandyston – Walpack Consolidated School District	\$53.80

4. This schedule may be amended upon written notification of each listed member entity.
5. Monthly payments for sub-producers shall be made to the appointed Program Manager who shall in turn pay each sub-producer.

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: July 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

RESOLUTION NO. 28-23

SCHOOLS HEALTH INSURANCE FUND

AUTHORIZATION AND APPROVAL OF PAYMENT IN SETTLEMENT OF A DISPUTE

WHEREAS, the **Schools Health Insurance Fund** (the “Fund”) held a Public Meeting on **JULY 26, 2023** for the purposes of conducting the official business of the Fund; and

WHEREAS, a Logan Township Board of Education (“Employer”) employee (“Insured Member”) incurred certain medical expenses stemming from the out-of-network medical services provided to Insured Member’s dependent on or about December 7, 2021 from Dr. Christine N. McGinn in the amount of \$25,040.00, (the “Claim Amount”).

WHEREAS, Insured Member alleges that Employer, Aetna and the Fund are responsible for reimbursing Insured Member for the Claim Amount and Employer, Aetna and Plan Sponsor dispute that position and that any and all payments made to date are in accordance with the medical plan benefits applicable to the Insured Member;

WHEREAS, the Fund, Employer and Insured Member have agreed to compromise and settle now and forever any disputes between them related to the Claim Amount;

WHEREAS, a quorum of the Board of Trustees was present thereby conforming with the By-laws of the Fund to conduct official business of the Fund,

NOW THEREFORE BE IT RESOLVED the Board of Trustees of the Fund hereby approves the payment of \$12,000.00 in full and final settlement of the Claim Amount and duly authorize and concur that said amount shall be paid in accordance with the laws and regulations promulgated by the State of New Jersey for School Board Joint Insurance Funds.

NOW, THEREFORE BE IT FURTHER RESOLVED, the Employer shall reimburse the Fund for this payment made for the benefit of the Insured Member in accordance with the written agreement between the Employer and the Fund, a copy of which has been provided to the Board of Trustees.

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: July 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

RESOLUTION NO. 29-23

**SCHOOLS HEALTH INSURANCE FUND
APPROVAL OF THE JUNE AND JULY 2023 BILLS LIST, DIVIDEND BILLS LIST AND
TREASURERS REPORT**

WHEREAS, the **Schools Health Insurance Fund** (the “Fund”) held a Public Meeting on **July 26, 2023** for the purposes of conducting the official business of the Fund; and

WHEREAS, The Treasurer for the Fund presented bills lists to satisfy outstanding costs incurred for operating the Fund during the months of June and July 2023 for consideration and approval of the Board of Trustees; and

WHEREAS, The Treasurer for the Fund presented a Treasurers Report which detailed the claims payments and imprest transfers for the Fund for the Month of May for all Fund Years for consideration and approval of the Board of Trustees; and

WHEREAS, a quorum of the Board of Trustees was present thereby conforming with the By-laws of the Fund to conduct official business of the Fund,

NOW THEREFORE BE IT RESOLVED the Board of Trustees of the **Fund** hereby approves the Bills List for June and July 2023 and dividend bills list prepared by the Treasurer of the Fund and duly authorize and concur said bills to be paid expeditiously, in accordance with the laws and regulations promulgated by the State of New Jersey for School Board Joint Insurance Funds.

NOW, THEREFORE BE IT FURTHER RESOLVED, the Board of Trustees of the **Fund** hereby approves the Treasurer’s Report as furnished by the Treasurer of the Fund and concur with actions undertaken by the Treasurer, in accordance with the laws and regulations promulgated by the State of New Jersey for School Board Joint Insurance Funds.

SCHOOLS HEALTH INSURANCE FUND

ADOPTED: JULY 26, 2023

BY: _____
CHAIRPERSON

ATTEST: _____
SECRETARY

APPENDIX I

**SCHOOLS HEALTH INSURANCE FUND
OPEN MINUTES
MAY 24, 2023
OLDE MILL INN AND GRAIN HOUSE
12:00 PM**

Meeting of Board of Trustees called to order by Chair Collins
Open Public Meetings notice read into record.

ROLL CALL 2022-2023 BOARD OF TRUSTEES

Trustee	BOE		
Joseph Collins	Delsea Regional BOE	Chairman	Present - Zoom
Beth Ann Coleman	Collingswood BOE	Secretary	Present - Zoom
Lisa Giovanelli	Rancocas Valley BOE		Absent
Christopher Lessard	Frankford Township BOE		Present
Evon Digangi	Mount Holly BOE		Absent
Nicholas Bice	Burlington Township BOE		Present - Zoom
Jason Schimpf	Kingsway Regional School District		Present - Zoom
Helen Haley	Voorhees Township BOE		Present - Zoom
Jim Sekelsky	Newton BOE		Present
John Bilodeau	Gloucester Twp BOE		Present
Fran Adler	Clayton BOE		Present
Katie Blew	North Hunterdon-Voorhees Regional HS		Absent

FUND ADMINISTRATOR: **PERMA Risk Management**
Brandon Lodics, Executive Director
Emily Koval, Account Manager
Jordyn DeLorenzo, Assistant Account Manager

PROGRAM MANAGER: **Conner Strong & Buckelew**
Crystal Bailey, Program Manager
Peter Mina

FUND ATTORNEY: Ken Harris

FUND TREASURER: Lorraine Verrill

FUND ACTUARY: Absent

FUND AUDITOR: Dennis Skalkowski

MEDICAL TPA AMERIHEALTH: Tracey Maloney

MEDICAL TPA AETNA: Jason Silverstein

MEDICAL TPA HORIZON:	Michelle Witherspoon
EXPRESS SCRIPTS:	Charles Yuk
DELTA DENTAL	Brian Remlinger
GUARDIAN NURSES:	Andrea Spector

PRESENT FUND PROFESSIONALS:

Keri Coyle	Beth Grant
Chuck Grande	Joel Sand
Peter DaQuila	Giovanni Mancini
Dina Murray	Anette Wells.
Jolene Colantonio	Muchelle Andrews
Lindsay Aliano	Beth Scheiderman
Janice Grassia	

MOTION TO APPROVE OPEN MINUTES OF MARCH 22, 2023

Moved:	Commissioner Adler
Second:	Commissioner Bilodeau
Vote:	Unanimous

PUBLIC COMMENT – None.

EXECUTIVE DIRECTORS REPORT

Fast Track Financial Reports – Mrs. Koval stated that the Financial fast track through February and March 2023. She stated that February was a very strong month. She stated that there was a slight loss in March but that is something that is being observed across the state and also reflects the dividend that was declared. She stated that the fund is running well and there is still a surplus gained for the Fund Year as a whole.

REVISED RESOLUTION 23-22

Michael Colling has since left the Fund. Due to convenience of location, the Fund Treasurer has recommended Commissioner Haley to fill the spot on the signatory resolution, which she has accepted. Revised resolution 23-22 is included in consent replacing Commissioner Colling with Haley.

ORGANIZATIONAL RESOLUTIONS

Mrs. Koval reviewed the reorganization resolutions included in the consent agenda. These Resolutions will become effective July 1, 2023. Mrs Koval stated that ballots for the 2023-2024 Board of Trustees will be sent prior to the meeting and the election will occur at the July meeting.

Mrs. Koval stopped at Resolution 12-23 that awards and sets forth fees for professional services approved by the Contracts Committee last month after the competitive contracting RFP evaluations. She stated that Resolution 16-23 sets the meeting dates, but omits the locations. PERMA and the Board will evaluate the North Jersey meeting attendance and determine the most effective location to achieve quorum. She stated that we are having a problem getting a quorum in the North meetings and the fund will hold an operations committee meeting to discuss the options. She stated that Resolution 19-23 sets forth broker fees for each group. These fees are included in each group's rates set by the budget adoption. Mrs. Koval stated that Resolution 18-23 the Risk Management Plan has been updated with the new specific excess limit. In addition, the renewal rate calculation section includes clarification on Loss Ratio adjustments.

After reviewing each resolution in detail, the resolutions were approved in the Consent agenda.

FINANCIAL DISCLOSURE STATEMENTS - Mrs Koval stated that as is done on the local level and required by State law, each Fund Commissioner is required to complete a Financial Disclosure Statement through the Department of Community Affairs. The 2023 notice with instructions has been released. The deadline to file was April 30, 2022. Commissioners that have not yet filed will receive an email notification.

OPERATIONS AND NOMINATIONS

NEW MEMBERS

Mrs. Koval stated that the Fund continues to see applications for membership. There are 4 groups that have confirmed membership with the Fund effective July 1. The Operations Committee has reviewed the underwriting details included in the agenda for the following groups. The Fund's growth capacity report has been updated for July 1.

1. Montgomery BOE
2. Randolph BOE
3. Sterling BOE
4. Bogota BOE

Resolution 21-23 approves their membership effective July 1, 2023.

CLAIMS & WELLNESS

WELLNESS - Mrs. Koval stated that the wellness RFPs were sent out. The Contracts Committee and Wellness Committee have both met last week to review the response from the RFPs released in March. The results are on page 18 of the agenda. She stated that Resolution 22-23 rejects the Wellness Coordinator responses for the reason of a change in scope of service/needs. The Resolution also allows for the Fund to reissue the RFP with revised scope. She stated that she wants to open this up more and be sure that these coordinators are local and will be able to be physically present in the schools.

Mrs. Koval reviewed Resolution 23-23 that approves a contract as a wellness vendor for the following vendors. Details of their programs are included in the RFP results summary on page 21 of the agenda and responses are available upon request.

1. Advanta
2. Fitness Knocking
3. Telligen
4. US Wellness
5. Valley Health
6. Color

Wellness Application – The Wellness Committee will continue to include the Build Your Own Grant Program, but only to groups that were awarded and completed this option in 2022-2023. The vendors will be the only option, at this time, for new Wellness participating groups. The Committee will re-evaluate the programs and vendors next year and possibly add more vendors and being to phase out the Build Your Own option, depending on the success.

Mrs. Koval turned the discussion over to Mr. Lessard who is the Chair of the wellness committee. He stated that there was a lengthy discussion about these RFPs and he believes that going out for RFP again with an amendment to the scope of services will make a difference. He stated that he wants to make it easier for the members to use this program.

Mr. Sekelsky thanked the Executive Director's Office for all of the hard work with the budget as well as the wellness program. Mrs. Koval stated that the goal is to have the wellness budget set for the July 26th meeting as long as the applications are turned in and we are able to complete the requests.

PROGRAM MANAGER'S REPORT

ELIGIBILITY/ENROLLMENT:

Please direct any eligibility, enrollment, or system related questions to our dedicated SNJREBF enrollment team. To contact the team, email shif_enrollments@permainc.com or fax to 856-685-2249. System training (new and refresher) is provided to all contacts with WEX access **every 3rd Wednesday at 10AM**. Please contact Austin Flinn, aflinn@permainc.com for additional information or to request an invite.

COVERAGE UPDATES:

- Voorhees Twp BOE has requested to add dental to their current benefits (medical) through the SHIF. Their current dental plan is with Delta Dental direct. The change is due to take place 7/1/23.
- Watchung Hills BOE has requested to offer AmeriHealth as an additional medical plan option effective 7/1/23.

MOTION: Motion to allow Voorhees Township BOE to add Dental coverage and Watchung Hills BOE to add AmeriHealth as an additional carrier offering effective July 1, 2023.

EXPRESS-SCRIPTS UPDATE - EXPRESS-SCRIPTS UPDATE

Mrs. Bailey stated that **2022 SafeGuardRX** provides condition-specific patient engagement tools and innovative cost containment strategies to protect plans from higher costs while promoting healthier members. The program engages with member with conditions such as cardiovascular, diabetes, hepatitis, HIV, inflammatory and atopic conditions, multiple sclerosis, neurological, cancer and rare diseases. As a result, the SHIF has saved \$36,607.70. The savings will be provided to the SHIF in the form of invoice credits by ESI.

Fraud, Waste and Abuse: Due to the recent fraud and abuse issue identified for the drug Ozempic, ESI has changed their requirements for members prescribed the drug. The drug is only FDA approved for patients with Type 2 diabetes, however, it has been prescribed for weight loss which is not approved by the FDA. Weight loss drugs are not covered by the Fund. Effective 4/1/23 those who were given a new script for Ozempic will be required to go through the prior authorization process to confirm they have met the criteria to be prescribed the drug. Those who were taking the drug prior to 4/1/23 will be grandfathered, prior authorization will not be required unless the member's script for the drug has changed.

1Q2023 SaveOn Savings – In the 1Q2023 (1/1/2023 – 3/19/2023), The SHIF saved \$750,700 for members enrolled in SaveOn. There were 248 participants in the program, for an average savings per prescription of \$1,564.

OPERATIONAL UPDATES:

COVID National Emergency – On April 10, 2023, President Biden signed legislation to end the COVID National Emergency immediately. As a result, the outbreak period for extended COBRA/HIPAA Special Enrollment Period deadlines will end July 10, 2023.

Medical and Rx Reporting

2022 Filings – Deadline for carriers to submit the filings for 2022 plan year is June 1, 2023. Aetna, AHA and ESI will submit on behalf of the HIFs. The Program Manager will provide carriers all information needed for submission. Groups do not need to file on an individual basis.

Appeals – Ms. Bailey stated that there were 5 carrier appeals and 4 IRO submissions since the last meeting.

GUARDIAN NURSES (“GN”) – Andrea Spector reviewed the quarter 1 Summary board report included in the agenda. She touched of a few highlights in the report including the biggest recent wins, improving car and reducing cost.

TREASURER – Fund Treasurer reviewed the bills lists for the month of March 2023 as well as the treasurers report listed in the agenda. She stated that in reference to cash investments, rates are going up. She stated that there are 2 CDs for the fund at 5.36%. She stated she will keep an eye on the rates.

**MOTION TO APPROVE RESOLUTION 24-23 APPROVING THE APRIL AND MAY 2023
BILLS LIST, DIVIDEND BILLS LIST AND TREASURERS REPORT**

Moved:	Commissioner Bilodeau
Second:	Commissioner Lessard
Vote:	Unanimous

FUND ATTORNEY – Fund Attorney Ken Harris touched on the public health emergency declarations impact on Cobra.

AETNA – Mr. Silverstein reviewed the claims report for the Month of February and March 2023. He stated that there were 10 high cost claimants over the threshold of \$100,000 for the month of February and 13 for March. He reviewed the dashboard metrics stated that all the metrics continue to perform well.

AMERIHEALTH – Ms. Maloney reviewed the report through April 2023. She stated that there were 3 high cost claimants for the month of April over the threshold of \$100,000 that totaled \$646,281.63. Ms. Maloney stated the dashboard metrics stating that their metrics are improving.

HORIZON- No Report.

EXPRESS SCRIPTS – Mr. Yuk reviewed the report provided in the agenda for the 1st quarter of the year. He reviewed the total plan costs and data.

DELTA – Brian Remlinger reviewed the Dental report for the members who have no visits and the costs that rise due to no activity.

MOTION TO APPROVE THE CONSENT AGENDA AS AMENDED:

Revised Resolution 23-22: Designating Authorized Signatories
Resolution 12-23: Professional Services Contract Award
Resolution 13-23: EUS Contract Award
Resolution 14-23: Appointing Agent for Process of Service
Resolution 15-23: Appointing Fund Newspapers
Resolution 16-23: 2023-2024 Meeting Dates
Resolution 17-23: Cash Management Plan
Resolution 18-23: Risk Management Plan
Resolution 19-23: Compensating Producers
Resolution 20-23: Authorizing Treasurer for Contracted Payments
Resolution 21-23: New Member Approval
Resolution 22-23: Rejecting RFP Results
Resolution 23-23: Approving Wellness Vendor Contracts
Resolution 24-23: April and May 2023 Bills List **and Dividend Bills List**

Moved:	Commissioner Bilodeau
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Second:
Vote:

Commissioner Lessard
9 Ayes, 0 Nays

OLD BUSINESS – None.

NEW BUSINESS – None.

PUBLIC COMMENT – None

Claims – Litigation: Mr. Lodics stated that there is a claim that needs to be discussed with the Claims Committee.

MOTION TO ALLOW THE CLAIMS COMMITTEE TO REVIEW THE CLAIM AND TAKE ACTION WITH THE FUND ATTORNEY

MOTION:	Commissioner Lessard
SECOND:	Commissioner Adler
VOTE:	9 Ayes, 0 Nays

Mr. Sekelsky asked for a moment of silence in honor of Memorial Day.

MOTION TO ADJOURN:

MOTION:	Commissioner Lessard
SECOND:	Commissioner Adler
VOTE:	Unanimous

MEETING ADJOURNED: 1:00 pm

NEXT MEETING: July 25, 2023
Moorestown Community House
12:00pm